

**Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**2013****Open to Public Inspection**

|                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>A</b> For the 2013 calendar year, or tax year beginning <u>07/01</u> , 2013, and ending <u>06/30</u> , 20 <u>14</u>                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C</b> Name of organization <u>AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE</u><br>Doing Business As _____<br>Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br><u>633 3RD AVENUE 20TH FLOOR</u><br>City or town, state or province, country, and ZIP or foreign postal code<br><u>NEW YORK, NY, 10017</u><br><b>D</b> Employer identification number<br><u>13-1623886</u><br><b>E</b> Telephone number<br><u>212-895-7900</u><br><b>G</b> Gross receipts \$ <u>125,989,000</u><br><b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. (see instructions)<br><b>H(c)</b> Group exemption number ▶ _____<br><b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527<br><b>J</b> Website: ▶ <u>WWW.WEIZMANN-USA.ORG</u><br><b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶ _____<br><b>L</b> Year of formation: <u>1944</u> <b>M</b> State of legal domicile: <u>NY</u> |
| <b>F</b> Name and address of principal officer: <u>MARSHALL LEVIN</u><br><u>633 THIRD AVENUE 20TH FL, NEW YORK, NY 10017</u>                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

**Part I Summary**

|                                    |                                                                |                                                                                                                                                                                                                                                                                        |                                                        |                                          |
|------------------------------------|----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------|
| <b>Activities &amp; Governance</b> | <b>1</b>                                                       | Briefly describe the organization's mission or most significant activities: <u>THE AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE ORCHESTRATES SUPPORT IN THE UNITED STATES FOR THE VIBRANT WORLD-RENOWNED SCIENTIFIC RESEARCH CENTER AND GRADUATE UNIVERSITY IN ISRAEL.</u> |                                                        |                                          |
|                                    | <b>2</b>                                                       | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.                                                                                                                                                |                                                        |                                          |
|                                    | <b>3</b>                                                       | Number of voting members of the governing body (Part VI, line 1a)                                                                                                                                                                                                                      | <b>3</b>                                               | <b>126</b>                               |
|                                    | <b>4</b>                                                       | Number of independent voting members of the governing body (Part VI, line 1b)                                                                                                                                                                                                          | <b>4</b>                                               | <b>126</b>                               |
|                                    | <b>5</b>                                                       | Total number of individuals employed in calendar year 2013 (Part V, line 2a)                                                                                                                                                                                                           | <b>5</b>                                               | <b>76</b>                                |
|                                    | <b>6</b>                                                       | Total number of volunteers (estimate if necessary)                                                                                                                                                                                                                                     | <b>6</b>                                               | <b>40</b>                                |
|                                    | <b>7a</b>                                                      | Total unrelated business revenue from Part VIII, column (C), line 12                                                                                                                                                                                                                   | <b>7a</b>                                              | <b>-131,000</b>                          |
| <b>b</b>                           | Net unrelated business taxable income from Form 990-T, line 34 | <b>7b</b>                                                                                                                                                                                                                                                                              | <b>-167,000</b>                                        |                                          |
| <b>Revenue</b>                     | <b>8</b>                                                       | Contributions and grants (Part VIII, line 1h)                                                                                                                                                                                                                                          | <b>Prior Year</b><br><b>58,566,000</b>                 | <b>Current Year</b><br><b>73,987,000</b> |
|                                    | <b>9</b>                                                       | Program service revenue (Part VIII, line 2g)                                                                                                                                                                                                                                           | <b>0</b>                                               | <b>0</b>                                 |
|                                    | <b>10</b>                                                      | Investment income (Part VIII, column (A), lines 3, 4, and 7d)                                                                                                                                                                                                                          | <b>13,051,000</b>                                      | <b>24,865,000</b>                        |
|                                    | <b>11</b>                                                      | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                                                                                                                                                                                                               | <b>-194,000</b>                                        | <b>-26,000</b>                           |
|                                    | <b>12</b>                                                      | Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)                                                                                                                                                                                                       | <b>71,423,000</b>                                      | <b>98,826,000</b>                        |
| <b>Expenses</b>                    | <b>13</b>                                                      | Grants and similar amounts paid (Part IX, column (A), lines 1–3)                                                                                                                                                                                                                       | <b>56,040,000</b>                                      | <b>58,923,000</b>                        |
|                                    | <b>14</b>                                                      | Benefits paid to or for members (Part IX, column (A), line 4)                                                                                                                                                                                                                          | <b>0</b>                                               | <b>0</b>                                 |
|                                    | <b>15</b>                                                      | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)                                                                                                                                                                                                      | <b>8,968,000</b>                                       | <b>8,530,000</b>                         |
|                                    | <b>16a</b>                                                     | Professional fundraising fees (Part IX, column (A), line 11e)                                                                                                                                                                                                                          | <b>93,000</b>                                          | <b>78,000</b>                            |
|                                    | <b>b</b>                                                       | Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>11,268,000</b>                                                                                                                                                                                                          |                                                        |                                          |
|                                    | <b>17</b>                                                      | Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)                                                                                                                                                                                                                           | <b>6,915,000</b>                                       | <b>7,290,000</b>                         |
|                                    | <b>18</b>                                                      | Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)                                                                                                                                                                                                              | <b>72,016,000</b>                                      | <b>74,821,000</b>                        |
| <b>19</b>                          | Revenue less expenses. Subtract line 18 from line 12           | <b>-593,000</b>                                                                                                                                                                                                                                                                        | <b>24,005,000</b>                                      |                                          |
| <b>Net Assets or Fund Balances</b> | <b>20</b>                                                      | Total assets (Part X, line 16)                                                                                                                                                                                                                                                         | <b>Beginning of Current Year</b><br><b>629,438,000</b> | <b>End of Year</b><br><b>702,306,000</b> |
|                                    | <b>21</b>                                                      | Total liabilities (Part X, line 26)                                                                                                                                                                                                                                                    | <b>26,811,000</b>                                      | <b>26,892,000</b>                        |
|                                    | <b>22</b>                                                      | Net assets or fund balances. Subtract line 21 from line 20                                                                                                                                                                                                                             | <b>602,627,000</b>                                     | <b>675,414,000</b>                       |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                               |                                                                                       |                      |      |                                                 |      |
|-------------------------------|---------------------------------------------------------------------------------------|----------------------|------|-------------------------------------------------|------|
| <b>Sign Here</b>              | Signature of officer                                                                  | Date                 |      |                                                 |      |
|                               | <u>Michele Willner, CFO and Senior Vice President</u><br>Type or print name and title |                      |      |                                                 |      |
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name                                                            | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
|                               | Firm's name ▶                                                                         | Firm's EIN ▶         |      |                                                 |      |
|                               | Firm's address ▶                                                                      | Phone no.            |      |                                                 |      |

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form **990** (2013)

**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

TO RAISE FUNDS TO TRANSMIT TO THE WEIZMANN INSTITUTE OF SCIENCE A WORLD RENOWNED SCIENTIFIC  
RESEARCH CENTER. BASIC RESEARCH BY WEIZMANN INSTITUTE SCIENTISTS BENEFITS PEOPLE EVERYWHERE,  
NOTABLY IN THE FIGHT AGAINST DISEASE AND HUNGER, PROTECTION OF THE ENVIRONMENT AND DEVELOPMENT OF  
NEW TECHNOLOGIES FOR ECONOMIC GROWTH.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code: ) (Expenses \$ 51,558,000 including grants of \$ 51,457,000 ) (Revenue \$ 0 )

FUNDS WERE TRANSMITTED TO THE WEIZMANN INSTITUTE OF SCIENCE A WORLD RENOWNED SCIENTIFIC RESEARCH  
CENTER. BASIC RESEARCH BY WEIZMANN SCIENTISTS BENEFITS PEOPLE EVERYWHERE, NOTABLY IN THE FIGHT  
AGAINST DISEASE AND HUNGER, PROTECTION OF THE ENVIRONMENT AND DEVELOPMENT OF NEW TECHNOLOGIES  
FOR ECONOMIC GROWTH.

**4b** (Code: ) (Expenses \$ 7,466,000 including grants of \$ 7,466,000 ) (Revenue \$ 0 )

FUNDS WERE TRANSMITTED TO THE FEINBERG GRADUATE SCHOOL AT THE WEIZMANN INSTITUTE OF SCIENCE FOR  
SCIENTIFIC AND EDUCATIONAL PURPOSES. THE FEINBERG GRADUATE SCHOOL'S PURPOSE IS TO CONDUCT,  
OPERATE AND MAINTAIN A GRADUATE SCHOOL FOR THE STUDY OF NATURAL SCIENCES AND MATHEMATICS.

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )**4d** Other program services (Describe in Schedule O.)(Expenses \$ 0 including grants of \$ 0 ) (Revenue \$ 0 )**4e** Total program service expenses **59,024,000**

**Part IV Checklist of Required Schedules**

|                                                                                                                                                                                                                                                                                                                                    | Yes          | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A . . . . .</i>                                                                                                                                                                        | <b>1</b> ✓   |    |
| <b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . . .                                                                                                                                                                                                        | <b>2</b> ✓   |    |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I . . . . .</i>                                                                                                                     | <b>3</b>     | ✓  |
| <b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II . . . . .</i>                                                                                                      | <b>4</b> ✓   |    |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III . . . . .</i>                                                                              | <b>5</b>     | ✓  |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I . . . . .</i>                                                   | <b>6</b>     | ✓  |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II . . . . .</i>                                                                                           | <b>7</b>     | ✓  |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III . . . . .</i>                                                                                                                                                        | <b>8</b> ✓   |    |
| <b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV . . . . .</i>           | <b>9</b>     | ✓  |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V . . . . .</i>                                                                                                    | <b>10</b> ✓  |    |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.                                                                                                                                                                          |              |    |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI . . . . .</i>                                                                                                                                                                      | <b>11a</b> ✓ |    |
| <b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII . . . . .</i>                                                                                                    | <b>11b</b> ✓ |    |
| <b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII . . . . .</i>                                                                                                    | <b>11c</b>   | ✓  |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX . . . . .</i>                                                                                                                     | <b>11d</b>   | ✓  |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X . . . . .</i>                                                                                                                                                                                    | <b>11e</b> ✓ |    |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X . . . . .</i>                                                           | <b>11f</b> ✓ |    |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII . . . . .</i>                                                                                                                                                       | <b>12a</b> ✓ |    |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional . . . . .</i>                                                                          | <b>12b</b>   | ✓  |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E . . . . .</i>                                                                                                                                                                                                       | <b>13</b>    | ✓  |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .                                                                                                                                                                                                                   | <b>14a</b>   | ✓  |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV. . . . .</i> | <b>14b</b> ✓ |    |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV . . . . .</i>                                                                                                          | <b>15</b> ✓  |    |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV. . . . .</i>                                                                                                     | <b>16</b>    | ✓  |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I (see instructions) . . . . .</i>                                                                                           | <b>17</b> ✓  |    |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II . . . . .</i>                                                                                                                          | <b>18</b> ✓  |    |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III . . . . .</i>                                                                                                                                                    | <b>19</b>    | ✓  |
| <b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H . . . . .</i>                                                                                                                                                                                                            | <b>20a</b>   | ✓  |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .                                                                                                                                                                                                    | <b>20b</b>   |    |

**Part IV Checklist of Required Schedules** (continued)

|                                                                                                                                                                                                                                                                                                                            | Yes        | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----|
| <b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>                                                                                                      | <b>21</b>  | ✓  |
| <b>22</b> Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>                                                                                                            | <b>22</b>  | ✓  |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>                                                      | <b>23</b>  | ✓  |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>                           | <b>24a</b> | ✓  |
| <b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                                                                                                                                                                                                 | <b>24b</b> | ✓  |
| <b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?                                                                                                                                                                        | <b>24c</b> | ✓  |
| <b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                                                                                                                                                                                                           | <b>24d</b> | ✓  |
| <b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>                                                                                                     | <b>25a</b> | ✓  |
| <b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>                                        | <b>25b</b> | ✓  |
| <b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II                                           | <b>26</b>  | ✓  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | <b>27</b>  | ✓  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):                                                                                                                    |            |    |
| <b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>                                                                                                                                                                                                    | <b>28a</b> | ✓  |
| <b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>                                                                                                                                                                                 | <b>28b</b> | ✓  |
| <b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>                                                                                     | <b>28c</b> | ✓  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>                                                                                                                                                                                                  | <b>29</b>  | ✓  |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>                                                                                                                                  | <b>30</b>  | ✓  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>                                                                                                                                                                                        | <b>31</b>  | ✓  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>                                                                                                                                                                      | <b>32</b>  | ✓  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>                                                                                                                      | <b>33</b>  | ✓  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>                                                                                                                                                                  | <b>34</b>  | ✓  |
| <b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                                                                                                         | <b>35a</b> | ✓  |
| <b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>                                                                                          | <b>35b</b> |    |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>                                                                                                                           | <b>36</b>  | ✓  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>                                                                             | <b>37</b>  | ✓  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O                                                                                                                              | <b>38</b>  | ✓  |

**Part V** Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

|                                                                                                                                                                                                                                                                                          |              | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----|----|
| <b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . .                                                                                                                                                                                         | <b>1a</b> 22 |     |    |
| <b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .                                                                                                                                                                                       | <b>1b</b> 0  |     |    |
| <b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .                                                                                                              | <b>1c</b> ✓  |     |    |
| <b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return . . . . .                                                                                        | <b>2a</b> 76 |     |    |
| <b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . . . . .                                                                                                                                                        | <b>2b</b> ✓  |     |    |
| <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) . . . . .                                                                                                                                                               |              |     |    |
| <b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                        | <b>3a</b> ✓  |     |    |
| <b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O . . . . .                                                                                                                                                           | <b>3b</b> ✓  |     |    |
| <b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .                           | <b>4a</b> ✓  |     |    |
| <b>b</b> If "Yes," enter the name of the foreign country: ► <u>Germany, Israel</u><br>See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.                                                                                     |              |     |    |
| <b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .                                                                                                                                                                | <b>5a</b>    |     | ✓  |
| <b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? . . . . .                                                                                                                                                      | <b>5b</b>    |     | ✓  |
| <b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T? . . . . .                                                                                                                                                                                                     | <b>5c</b>    |     |    |
| <b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . . . .                                                              | <b>6a</b>    |     | ✓  |
| <b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .                                                                                                                         | <b>6b</b>    |     |    |
| <b>7 Organizations that may receive deductible contributions under section 170(c).</b>                                                                                                                                                                                                   |              |     |    |
| <b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .                                                                                                                       | <b>7a</b> ✓  |     |    |
| <b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .                                                                                                                                                                       | <b>7b</b> ✓  |     |    |
| <b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .                                                                                                                                  | <b>7c</b>    |     | ✓  |
| <b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year . . . . .                                                                                                                                                                                                     | <b>7d</b>    |     |    |
| <b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .                                                                                                                                                       | <b>7e</b>    |     | ✓  |
| <b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .                                                                                                                                                          | <b>7f</b>    |     | ✓  |
| <b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . . . .                                                                                                                                      | <b>7g</b>    |     |    |
| <b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? . . . . .                                                                                                                                    | <b>7h</b>    |     |    |
| <b>8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . . | <b>8</b>     |     |    |
| <b>9 Sponsoring organizations maintaining donor advised funds.</b>                                                                                                                                                                                                                       |              |     |    |
| <b>a</b> Did the organization make any taxable distributions under section 4966? . . . . .                                                                                                                                                                                               | <b>9a</b>    |     |    |
| <b>b</b> Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .                                                                                                                                                                                | <b>9b</b>    |     |    |
| <b>10 Section 501(c)(7) organizations.</b> Enter:                                                                                                                                                                                                                                        |              |     |    |
| <b>a</b> Initiation fees and capital contributions included on Part VIII, line 12 . . . . .                                                                                                                                                                                              | <b>10a</b>   |     |    |
| <b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . .                                                                                                                                                                           | <b>10b</b>   |     |    |
| <b>11 Section 501(c)(12) organizations.</b> Enter:                                                                                                                                                                                                                                       |              |     |    |
| <b>a</b> Gross income from members or shareholders . . . . .                                                                                                                                                                                                                             | <b>11a</b>   |     |    |
| <b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . . .                                                                                                                                          | <b>11b</b>   |     |    |
| <b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? . . . . .                                                                                                                                                          | <b>12a</b>   |     |    |
| <b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year . . . . .                                                                                                                                                                                 | <b>12b</b>   |     |    |
| <b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>                                                                                                                                                                                                               |              |     |    |
| <b>a</b> Is the organization licensed to issue qualified health plans in more than one state? . . . . .                                                                                                                                                                                  | <b>13a</b>   |     |    |
| <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.                                                                                                                                                                                 |              |     |    |
| <b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans . . . . .                                                                                                             | <b>13b</b>   |     |    |
| <b>c</b> Enter the amount of reserves on hand . . . . .                                                                                                                                                                                                                                  | <b>13c</b>   |     |    |
| <b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year? . . . . .                                                                                                                                                                          | <b>14a</b>   |     | ✓  |
| <b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .                                                                                                                                                             | <b>14b</b>   |     |    |

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

**Section A. Governing Body and Management**

|                                                                                                                                                                                                                                                  | Yes                                 | No                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|
| <b>1a</b> Enter the number of voting members of the governing body at the end of the tax year . . . . . <b>1a</b> <b>126</b>                                                                                                                     |                                     |                                     |
| If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.                                |                                     |                                     |
| <b>b</b> Enter the number of voting members included in line 1a, above, who are independent . . . . . <b>1b</b> <b>126</b>                                                                                                                       |                                     |                                     |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . . <b>2</b>                                                | <input checked="" type="checkbox"/> |                                     |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? . . . . . <b>3</b> |                                     | <input checked="" type="checkbox"/> |
| <b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . . <b>4</b>                                                                                                     |                                     | <input checked="" type="checkbox"/> |
| <b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . . <b>5</b>                                                                                                           |                                     | <input checked="" type="checkbox"/> |
| <b>6</b> Did the organization have members or stockholders? . . . . . <b>6</b>                                                                                                                                                                   |                                     | <input checked="" type="checkbox"/> |
| <b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . . . <b>7a</b>                                                                 |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . . <b>7b</b>                                                           |                                     | <input checked="" type="checkbox"/> |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                                                                                       |                                     |                                     |
| <b>a</b> The governing body? . . . . . <b>8a</b>                                                                                                                                                                                                 | <input checked="" type="checkbox"/> |                                     |
| <b>b</b> Each committee with authority to act on behalf of the governing body? . . . . . <b>8b</b>                                                                                                                                               | <input checked="" type="checkbox"/> |                                     |
| <b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . . <b>9</b>         |                                     | <input checked="" type="checkbox"/> |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|                                                                                                                                                                                                                                                                                                                            | Yes                                 | No                                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|
| <b>10a</b> Did the organization have local chapters, branches, or affiliates? . . . . . <b>10a</b>                                                                                                                                                                                                                         |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . . <b>10b</b>                                                                   |                                     |                                     |
| <b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . . . . <b>11a</b>                                                                                                                                                                |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990.                                                                                                                                                                                                                     |                                     |                                     |
| <b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . . <b>12a</b>                                                                                                                                                                                                    | <input checked="" type="checkbox"/> |                                     |
| <b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . . <b>12b</b>                                                                                                                                                          | <input checked="" type="checkbox"/> |                                     |
| <b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done . . . . . <b>12c</b>                                                                                                                                           | <input checked="" type="checkbox"/> |                                     |
| <b>13</b> Did the organization have a written whistleblower policy? . . . . . <b>13</b>                                                                                                                                                                                                                                    | <input checked="" type="checkbox"/> |                                     |
| <b>14</b> Did the organization have a written document retention and destruction policy? . . . . . <b>14</b>                                                                                                                                                                                                               | <input checked="" type="checkbox"/> |                                     |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                                             |                                     |                                     |
| <b>a</b> The organization's CEO, Executive Director, or top management official . . . . . <b>15a</b>                                                                                                                                                                                                                       | <input checked="" type="checkbox"/> |                                     |
| <b>b</b> Other officers or key employees of the organization . . . . . <b>15b</b>                                                                                                                                                                                                                                          | <input checked="" type="checkbox"/> |                                     |
| If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).                                                                                                                                                                                                                                        |                                     |                                     |
| <b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . . <b>16a</b>                                                                                                                                      |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . <b>16b</b> |                                     |                                     |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ► [See Schedule O, Statement 1](#)

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► **MICHELE WILLNER, (212)895-7900**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title         | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|-------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                               |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| Richard Aarenau               | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Jon Aaron                     | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Gary M Abramson               | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Pennie Abramson               | 0.7                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| President- through 10/23/2013 | 0                                                                                          | ✓                                                                                                            |                       | ✓       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Donald Altman                 | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Steven Anixter                | 0.4                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Sally Leafman Appelbaum       | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Robert H Asher                | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Robert Belfer                 | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Marshall Bennett              | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Paul A Berkman                | 0.5                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Howard B Bernick              | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Naomi Birnbach                | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Lawrence S Blumberg           | 0.4                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member                  | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title         | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|-------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                               |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| <u>Penny Blumenstein</u>      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Victor Chaltiel</u>        | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Harold Chefitz</u>         | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Brent Cohen</u>            | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Judith Cohen</u>           | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Lester Crown</u>           | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Karen Davidson</u>         | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Russell Dekker</u>         | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Joyce Eisenberg Keefer</u> | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Marshall S Ezralow</u>     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Samuel Ekstein</u>         | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>David Fairweather</u>      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Jane Fairweather</u>       | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Lori A Feinberg Kany</u>   | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>           | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title                            | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                                  |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| <u>Daniel Feldman</u>                            | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Janice Feinberg</u>                           | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Robert Ferguson</u>                           | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Alan A Fischer</u>                            | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Laura Flug</u>                                | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Michael Forman</u>                            | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Sonya Friedman</u>                            | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Peter Friedman</u>                            | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Paul Gardner</u>                              | <u>0.5</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Vice Chair Financial Resource Development</u> | <u>0</u>                                                                                   | ✓                                                                                                            |                       | ✓       |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Peter Gelbwaks</u>                            | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>David Geller</u>                              | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Bram Goldsmith</u>                            | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Scott David Greenberg</u>                     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Meyer Grodetsky</u>                           | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                              | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|-----------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                       |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| Akiva Gross           | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Patricia Gruber       | 0.7                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Secretary             | 0                                                                                          | ✓                                                                                                            |                       | ✓       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Paul Guerin           | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Vera Guerin           | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Phyllis Gurwin        | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| David Haas            | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Harold Haftel         | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Linda Hayman          | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Daniel Hirsch         | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Yossie Hollander      | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Arlyn Imberman        | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Nancy Jacobson        | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Jon Kaufman           | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Gershon Kekst         | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member          | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |

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|---------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                           |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| Donald Kirk               | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Harvey Knell              | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Bernard Koff              | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Richard Laster            | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Arnold Leibowitz          | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Tova Leidesdorf           | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Jay Levy                  | 0.7                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| President- as of 10/23/13 | 0                                                                                          | ✓                                                                                                            |                       | ✓       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Richard Lipkin            | 0.4                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Robert B Machinist        | 0.4                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Chairman Emeritus         | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Rhoda R Mancher           | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Larry Marks               | 0.4                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Ellen Merlo               | 0.7                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| National Chair            | 0                                                                                          | ✓                                                                                                            |                       | ✓       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Ira Millman               | 0.2                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Board Member              | 0                                                                                          | ✓                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Ira Mondry                | 0.5                                                                                        |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| Vice Chair                | 0                                                                                          | ✓                                                                                                            |                       | ✓       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |

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|----------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                              |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| <u>Gladys Monroy</u>                         | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>David S Moross</u>                        | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Andrew R Morse</u>                        | <u>0.7</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Vice Chair Finance and Administration</u> | <u>0</u>                                                                                   | ✓                                                                                                            |                       | ✓       |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Lon Morton</u>                            | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Ilene Nathan</u>                          | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Jeff Nathan</u>                           | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Charles Noparstak</u>                     | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Gil Omenn</u>                             | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Marc J Oppenheimer</u>                    | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Rosalind Perlmutter</u>                   | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Bruce Pollack</u>                         | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Deborah Ratner Salzberg</u>               | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Steven Romick</u>                         | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Beth N Rom-Rymer</u>                      | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>                          | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title     | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                           |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| <u>Sheldon Roth</u>       | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Tom Rykoff</u>         | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Marla Schaefer</u>     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Sara Schupf</u>        | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Donald L. Schwarz</u>  | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>John Schwartz</u>      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Fela Shapell</u>       | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>David Shapell</u>      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Merry Sherman</u>      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Frederick Simmons</u>  | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Jonathan Sohnis</u>    | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Coco Soodek</u>        | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Maury L. Spanier</u>   | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Gregg M. Steinberg</u> | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title     | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                           |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| <u>Raymon Sterman</u>     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Menachem Sternberg</u> | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Rick Stone</u>         | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Stephen L. Stulman</u> | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Leah Susskind</u>      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Daniel Sussman</u>     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>David Teplow</u>       | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Theodore Teplow</u>    | <u>0.6</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Antonio Villalon</u>   | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Saul Waring</u>        | <u>0.4</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Edna Weiss</u>         | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>Edna Weissman</u>      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>William Weksel</u>     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>David C Wiener</u>     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>Board Member</u>       | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |

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| (A)<br>Name and Title               | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
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|                                     |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| <b>Norman Weizenbaum</b>            | <b>0.4</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Adam Wolfensohn</b>              | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Elaine Wolfensohn</b>            | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Stanley R Zimmerman</b>          | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Lois Zoller</b>                  | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Matthew Landau</b>               | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>David Stone</b>                  | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Dennis Weiss</b>                 | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Fredda Weiss</b>                 | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Mark Alexander</b>               | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Jonathan Birnbach</b>            | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Melvin Dick</b>                  | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>Marilyn Perlman</b>              | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>Board Member</b>                 | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |
| <b>RICHARD PERRY</b>                | <b>0.2</b>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>BOARD MEMBER- THROUGH 3/3/14</b> | <b>0</b>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <b>0</b>                                                             | <b>0</b>                                                                  | <b>0</b>                                                                                      |

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|                                         |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| <u>ROY ZUCKERBERG</u>                   | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 3/28/14</u>    | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>HELEN DILLER</u>                     | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 10/1/13</u>    | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>MARK HANKIN</u>                      | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 10/1/2013</u>  | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>DR BESSIE LAWRENCE</u>               | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 9/7/13</u>     | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>BEVERLY MUTCHNIK</u>                 | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 10/1/13</u>    | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>IRENE ROSENBLUM</u>                  | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 10/1/13</u>    | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>MARLA BERGMANN</u>                   | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER</u>                     | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>CINDY ANDERSON</u>                   | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 1/1/14</u>     | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>ALEJANDRO ZAFFARANI</u>              | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 3/1/14</u>     | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>LIZ JAFFE</u>                        | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 10/24/13</u>   | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>IRVING WEISSMAN</u>                  | <u>0.2</u>                                                                                 |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>BOARD MEMBER- THROUGH 10/1/13</u>    | <u>0</u>                                                                                   | ✓                                                                                                            |                       |         |              |                              |        | <u>0</u>                                                             | <u>0</u>                                                                  | <u>0</u>                                                                                      |
| <u>MARSHALL LEVIN</u>                   | <u>35</u>                                                                                  |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>EXECUTIVE VICE PRESIDENT AND CEO</u> | <u>0</u>                                                                                   |                                                                                                              |                       | ✓       |              |                              |        | <u>479,524</u>                                                       | <u>0</u>                                                                  | <u>69,010</u>                                                                                 |
| <u>MARK FELDMAN</u>                     | <u>35</u>                                                                                  |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>SENIOR VICE PRESIDENT</u>            | <u>0</u>                                                                                   |                                                                                                              |                       | ✓       |              |                              |        | <u>301,265</u>                                                       | <u>0</u>                                                                  | <u>58,591</u>                                                                                 |
| <u>BONNIE DIAMOND</u>                   | <u>35</u>                                                                                  |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <u>SENIOR VICE PRESIDENT</u>            | <u>0</u>                                                                                   |                                                                                                              |                       | ✓       |              |                              |        | <u>235,466</u>                                                       | <u>0</u>                                                                  | <u>54,151</u>                                                                                 |

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title        | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                              |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| MICHELE WILLNER              | 35                                                                                         |                                                                                                              |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| CHIEF FINANCIAL OFFICER      | 0                                                                                          |                                                                                                              |                       | ✓       |              |                              |        | 204,339                                                              | 0                                                                         | 20,401                                                                                        |
| STEVEN MEYERS                | 35                                                                                         |                                                                                                              |                       |         | ✓            |                              |        | 245,844                                                              | 0                                                                         | 44,962                                                                                        |
| VICE PRESIDENT               | 0                                                                                          |                                                                                                              |                       |         | ✓            |                              |        | 245,844                                                              | 0                                                                         | 44,962                                                                                        |
| LEE BROWN                    | 35                                                                                         |                                                                                                              |                       |         | ✓            |                              |        | 238,133                                                              | 0                                                                         | 53,391                                                                                        |
| REGIONAL DIRECTOR            | 0                                                                                          |                                                                                                              |                       |         | ✓            |                              |        | 238,133                                                              | 0                                                                         | 53,391                                                                                        |
| JANIS RABIN                  | 35                                                                                         |                                                                                                              |                       |         | ✓            |                              |        | 253,995                                                              | 0                                                                         | 32,682                                                                                        |
| REGIONAL DIRECTOR            | 0                                                                                          |                                                                                                              |                       |         | ✓            |                              |        | 253,995                                                              | 0                                                                         | 32,682                                                                                        |
| JEFFREY SUSSMAN              | 35                                                                                         |                                                                                                              |                       |         | ✓            |                              |        | 233,564                                                              | 0                                                                         | 30,635                                                                                        |
| VICE PRESIDENT               | 0                                                                                          |                                                                                                              |                       |         | ✓            |                              |        | 233,564                                                              | 0                                                                         | 30,635                                                                                        |
| HERMAN NEIDITCH              | 35                                                                                         |                                                                                                              |                       |         | ✓            |                              |        | 190,445                                                              | 0                                                                         | 22,084                                                                                        |
| VICE PRESIDENT               | 0                                                                                          |                                                                                                              |                       |         | ✓            |                              |        | 190,445                                                              | 0                                                                         | 22,084                                                                                        |
| RICHARD ENSLEIN              | 35                                                                                         |                                                                                                              |                       |         |              | ✓                            |        | 197,650                                                              | 0                                                                         | 27,435                                                                                        |
| REGIONAL DIRECTOR            | 0                                                                                          |                                                                                                              |                       |         |              | ✓                            |        | 197,650                                                              | 0                                                                         | 27,435                                                                                        |
| ELAINE YANIV                 | 35                                                                                         |                                                                                                              |                       |         |              | ✓                            |        | 183,505                                                              | 0                                                                         | 25,933                                                                                        |
| REGIONAL DIRECTOR            | 0                                                                                          |                                                                                                              |                       |         |              | ✓                            |        | 183,505                                                              | 0                                                                         | 25,933                                                                                        |
| ELLEN HOFSTATTER             | 35                                                                                         |                                                                                                              |                       |         |              | ✓                            |        | 185,687                                                              | 0                                                                         | 26,306                                                                                        |
| VICE PRESIDENT               | 0                                                                                          |                                                                                                              |                       |         |              | ✓                            |        | 185,687                                                              | 0                                                                         | 26,306                                                                                        |
| STACY SULMAN                 | 35                                                                                         |                                                                                                              |                       |         |              | ✓                            |        | 182,583                                                              | 0                                                                         | 46,825                                                                                        |
| VICE PRESIDENT               | 0                                                                                          |                                                                                                              |                       |         |              | ✓                            |        | 182,583                                                              | 0                                                                         | 46,825                                                                                        |
| DAPHNA RUBY                  | 35                                                                                         |                                                                                                              |                       |         |              | ✓                            |        | 172,564                                                              | 0                                                                         | 25,626                                                                                        |
| REGIONAL DIRECTOR            | 0                                                                                          |                                                                                                              |                       |         |              | ✓                            |        | 172,564                                                              | 0                                                                         | 25,626                                                                                        |
| HAROLD ADLER                 | 0                                                                                          |                                                                                                              |                       |         |              |                              | ✓      | 190,889                                                              | 0                                                                         | 503                                                                                           |
| FORMER SENIOR VICE PRESIDENT | 0                                                                                          |                                                                                                              |                       |         |              |                              | ✓      | 190,889                                                              | 0                                                                         | 503                                                                                           |
| JAY LEIPZIG                  | 0                                                                                          |                                                                                                              |                       |         |              |                              | ✓      | 55,131                                                               | 0                                                                         | 0                                                                                             |
| FORMER VICE PRESIDENT        | 0                                                                                          |                                                                                                              |                       |         |              |                              | ✓      | 55,131                                                               | 0                                                                         | 0                                                                                             |
| HENRY PAVONY                 | 0                                                                                          |                                                                                                              |                       |         |              |                              | ✓      | 172,172                                                              | 0                                                                         | 0                                                                                             |
| FORMER CFO                   | 0                                                                                          |                                                                                                              |                       |         |              |                              | ✓      | 172,172                                                              | 0                                                                         | 0                                                                                             |

(A)

Name and title

**(B)**  
Average  
hours per  
week (list any  
hours for  
related  
organizations  
below dotted  
line)

**(C)**  
Position  
(do not check more than one box, unless person is both an officer and a director/trustee)

|                                |
|--------------------------------|
| Former                         |
| Highest compensated employee   |
| Key employee                   |
| Officer                        |
| Institutional trustee          |
| Individual trustee or director |

(D)  
Reportable  
compensation  
from  
the  
organization  
(W-2/1099-MISC)

(E)  
Reportable  
compensation from  
related  
organizations  
(W-2/1099-MISC)

**(F)**  
Estimated  
amount of  
other  
compensation  
from the  
organization  
and related  
organizations

|                                                                |                  |          |                |
|----------------------------------------------------------------|------------------|----------|----------------|
| <b>1b Sub-total</b>                                            | <b>3,722,756</b> | <b>0</b> | <b>538,535</b> |
| <b>c Total from continuation sheets to Part VII, Section A</b> |                  |          |                |
| <b>d Total (add lines 1b and 1c)</b>                           | <b>3,722,756</b> | <b>0</b> | <b>538,535</b> |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► 22

**3** Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual* . . . . .

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual . . . . .

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person* . . . . .

|   | Yes | No |
|---|-----|----|
| 3 | ✓   |    |
| 4 | ✓   |    |
| 5 |     | ✓  |

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A)  
Name and business address

(B)  
Description of services

(C)  
Compensation

|                                                                    |                          |         |
|--------------------------------------------------------------------|--------------------------|---------|
| ADS ADVERTISING, 105 ANN STREET, NEWBURGH, NY 12550                | ADVERTISING AND MAILINGS | 269,682 |
| FURMAN ROTH INC, 801 SECOND AVE, NEW YORK, NY 10017                | ADVERTISING              | 234,635 |
| 1 0 TECHNOLOGY CORP, 817 BROADWAY, NEW YORK, NY 10003              | WEBSITE DESIGN           | 207,500 |
| SANDHURST ASSOCIATES, SANDHURST ASSOCIATES, 299 PARK AVE, NEW YORK | MAINTENANCE SERVICES     | 156,114 |
| BLACKBAUD, 2000 DANIEL ISLAND DRIVE, CHARLESTON, SC 29424          | COMPUTER CONSULTING      | 175,674 |

|   |                                                                                                                                                                    |    |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| 2 | Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ | 11 |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|

**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

|                                                                   |                                                                |                                                                                                                                               |                      | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512-514 |
|-------------------------------------------------------------------|----------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------|----------------------------------------------------|-----------------------------------------|------------------------------------------------------------------|
| <b>Contributions, Gifts, Grants<br/>and Other Similar Amounts</b> | <b>1a</b>                                                      | Federated campaigns . . . . .                                                                                                                 | <b>1a</b>            | 0                    |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b>                                                       | Membership dues . . . . .                                                                                                                     | <b>1b</b>            | 0                    |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b>                                                       | Fundraising events . . . . .                                                                                                                  | <b>1c</b>            | 220,000              |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b>                                                       | Related organizations . . . . .                                                                                                               | <b>1d</b>            | 0                    |                                                    |                                         |                                                                  |
|                                                                   | <b>e</b>                                                       | Government grants (contributions)                                                                                                             | <b>1e</b>            | 0                    |                                                    |                                         |                                                                  |
|                                                                   | <b>f</b>                                                       | All other contributions, gifts, grants,<br>and similar amounts not included above                                                             | <b>1f</b>            | 73,767,000           |                                                    |                                         |                                                                  |
|                                                                   | <b>g</b>                                                       | Noncash contributions included in lines 1a-1f: \$                                                                                             |                      | 999,000              |                                                    |                                         |                                                                  |
|                                                                   | <b>h</b>                                                       | <b>Total.</b> Add lines 1a-1f . . . . .                                                                                                       |                      | 73,987,000           |                                                    |                                         |                                                                  |
| <b>Program Service Revenue</b>                                    | <b>Business Code</b>                                           |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>2a</b>                                                      |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b>                                                       |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b>                                                       |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b>                                                       |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>e</b>                                                       |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>f</b>                                                       | All other program service revenue . . . . .                                                                                                   |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>g</b>                                                       | <b>Total.</b> Add lines 2a-2f . . . . .                                                                                                       |                      |                      | 0                                                  |                                         |                                                                  |
| <b>Other Revenue</b>                                              | <b>3</b>                                                       | Investment income (including dividends, interest,<br>and other similar amounts) . . . . .                                                     |                      | 7,849,000            | 0                                                  | -131,000                                | 7,980,000                                                        |
|                                                                   | <b>4</b>                                                       | Income from investment of tax-exempt bond proceeds                                                                                            |                      | 0                    | 0                                                  | 0                                       | 0                                                                |
|                                                                   | <b>5</b>                                                       | Royalties . . . . .                                                                                                                           |                      | 0                    | 0                                                  | 0                                       | 0                                                                |
|                                                                   | <b>6a</b>                                                      | (i) Real                                                                                                                                      | (ii) Personal        |                      |                                                    |                                         |                                                                  |
|                                                                   |                                                                | Gross rents . . . . .                                                                                                                         |                      |                      |                                                    |                                         |                                                                  |
|                                                                   |                                                                | <b>b</b> Less: rental expenses . . . . .                                                                                                      |                      |                      |                                                    |                                         |                                                                  |
|                                                                   |                                                                | <b>c</b> Rental income or (loss) . . . . .                                                                                                    | 0                    | 0                    |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b>                                                       | Net rental income or (loss) . . . . .                                                                                                         |                      |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>7a</b>                                                      | (i) Securities                                                                                                                                | (ii) Other           |                      |                                                    |                                         |                                                                  |
|                                                                   |                                                                | Gross amount from sales of<br>assets other than inventory                                                                                     |                      |                      |                                                    |                                         |                                                                  |
|                                                                   |                                                                | <b>b</b> Less: cost or other basis<br>and sales expenses . . . . .                                                                            |                      |                      |                                                    |                                         |                                                                  |
|                                                                   |                                                                | <b>c</b> Gain or (loss) . . . . .                                                                                                             | 17,016,000           | 0                    |                                                    |                                         |                                                                  |
|                                                                   | <b>d</b>                                                       | Net gain or (loss) . . . . .                                                                                                                  |                      | 17,016,000           | 0                                                  | 0                                       | 17,016,000                                                       |
|                                                                   | <b>8a</b>                                                      | Gross income from fundraising<br>events (not including \$ 206,000<br>of contributions reported on line 1c).<br>See Part IV, line 18 . . . . . |                      | 372,000              |                                                    |                                         |                                                                  |
|                                                                   |                                                                | <b>b</b> Less: direct expenses . . . . .                                                                                                      |                      | 398,000              |                                                    |                                         |                                                                  |
|                                                                   |                                                                | <b>c</b> Net income or (loss) from fundraising events . . . . .                                                                               |                      | -26,000              | 0                                                  | -26,000                                 |                                                                  |
|                                                                   |                                                                | <b>9a</b> Gross income from gaming activities.<br>See Part IV, line 19 . . . . .                                                              | 0                    |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>b</b> Less: direct expenses . . . . .                       |                                                                                                                                               | 0                    |                      |                                                    |                                         |                                                                  |
|                                                                   | <b>c</b> Net income or (loss) from gaming activities . . . . . |                                                                                                                                               | 0                    | 0                    | 0                                                  |                                         |                                                                  |
|                                                                   | <b>10a</b>                                                     | Gross sales of inventory, less<br>returns and allowances . . . . .                                                                            |                      |                      |                                                    |                                         |                                                                  |
| <b>b</b> Less: cost of goods sold . . . . .                       |                                                                |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
| <b>c</b> Net income or (loss) from sales of inventory . . . . .   |                                                                |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
| Miscellaneous Revenue                                             |                                                                |                                                                                                                                               | <b>Business Code</b> |                      |                                                    |                                         |                                                                  |
| <b>11a</b>                                                        |                                                                |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
| <b>b</b>                                                          |                                                                |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
| <b>c</b>                                                          |                                                                |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
| <b>d</b>                                                          | All other revenue . . . . .                                    |                                                                                                                                               |                      |                      |                                                    |                                         |                                                                  |
| <b>e</b>                                                          | <b>Total.</b> Add lines 11a-11d . . . . .                      |                                                                                                                                               |                      | 0                    |                                                    |                                         |                                                                  |
| <b>12</b>                                                         | <b>Total revenue.</b> See instructions. . . . .                |                                                                                                                                               |                      | 98,826,000           | 0                                                  | -131,000                                | 24,970,000                                                       |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

|                                                                                                                                                                                                                                                  | (A)<br>Total expenses | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraising<br>expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------------------|-------------------------------------------|--------------------------------|
| <b>1</b> Grants and other assistance to governments and organizations in the United States. See Part IV, line 21                                                                                                                                 | 0                     | 0                                  |                                           |                                |
| <b>2</b> Grants and other assistance to individuals in the United States. See Part IV, line 22                                                                                                                                                   | 0                     | 0                                  |                                           |                                |
| <b>3</b> Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16                                                                                                      | 58,923,000            | 58,923,000                         |                                           |                                |
| <b>4</b> Benefits paid to or for members                                                                                                                                                                                                         | 0                     | 0                                  |                                           |                                |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees                                                                                                                                                                | 2,408,000             | 0                                  | 225,000                                   | 2,183,000                      |
| <b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)                                                                                           | 0                     | 0                                  | 0                                         | 0                              |
| <b>7</b> Other salaries and wages                                                                                                                                                                                                                | 4,455,000             | 48,000                             | 1,210,000                                 | 3,197,000                      |
| <b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)                                                                                                                                      | 610,000               | 19,000                             | 126,000                                   | 465,000                        |
| <b>9</b> Other employee benefits                                                                                                                                                                                                                 | 630,000               | 7,000                              | 130,000                                   | 493,000                        |
| <b>10</b> Payroll taxes                                                                                                                                                                                                                          | 427,000               | 3,000                              | 105,000                                   | 319,000                        |
| <b>11</b> Fees for services (non-employees):                                                                                                                                                                                                     |                       |                                    |                                           |                                |
| <b>a</b> Management                                                                                                                                                                                                                              | 115,000               | 0                                  | 0                                         | 115,000                        |
| <b>b</b> Legal                                                                                                                                                                                                                                   | 70,000                | 0                                  | 6,000                                     | 64,000                         |
| <b>c</b> Accounting                                                                                                                                                                                                                              | 122,000               | 0                                  | 122,000                                   | 0                              |
| <b>d</b> Lobbying                                                                                                                                                                                                                                | 7,000                 |                                    | 7,000                                     | 0                              |
| <b>e</b> Professional fundraising services. See Part IV, line 17                                                                                                                                                                                 | 78,000                |                                    |                                           | 78,000                         |
| <b>f</b> Investment management fees                                                                                                                                                                                                              | 1,866,000             | 0                                  | 1,866,000                                 | 0                              |
| <b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)                                                                                                                            | 824,000               | 0                                  | 0                                         | 824,000                        |
| <b>12</b> Advertising and promotion                                                                                                                                                                                                              | 646,000               | 0                                  | 0                                         | 646,000                        |
| <b>13</b> Office expenses                                                                                                                                                                                                                        | 632,000               | 0                                  | 197,000                                   | 435,000                        |
| <b>14</b> Information technology                                                                                                                                                                                                                 |                       |                                    |                                           |                                |
| <b>15</b> Royalties                                                                                                                                                                                                                              |                       |                                    |                                           |                                |
| <b>16</b> Occupancy                                                                                                                                                                                                                              | 1,151,000             | 0                                  | 294,000                                   | 857,000                        |
| <b>17</b> Travel                                                                                                                                                                                                                                 | 245,000               | 15,000                             | 11,000                                    | 219,000                        |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials                                                                                                                                         |                       |                                    |                                           |                                |
| <b>19</b> Conferences, conventions, and meetings                                                                                                                                                                                                 | 49,000                | 0                                  | 0                                         | 49,000                         |
| <b>20</b> Interest                                                                                                                                                                                                                               | 16,000                | 0                                  | 0                                         | 16,000                         |
| <b>21</b> Payments to affiliates                                                                                                                                                                                                                 |                       |                                    |                                           |                                |
| <b>22</b> Depreciation, depletion, and amortization                                                                                                                                                                                              | 486,000               | 6,000                              | 123,000                                   | 357,000                        |
| <b>23</b> Insurance                                                                                                                                                                                                                              | 90,000                | 0                                  | 90,000                                    | 0                              |
| <b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)                                      |                       |                                    |                                           |                                |
| <b>a</b> Science Programs                                                                                                                                                                                                                        | 901,000               | 0                                  | 0                                         | 901,000                        |
| <b>b</b>                                                                                                                                                                                                                                         |                       |                                    |                                           |                                |
| <b>c</b>                                                                                                                                                                                                                                         |                       |                                    |                                           |                                |
| <b>d</b>                                                                                                                                                                                                                                         |                       |                                    |                                           |                                |
| <b>e</b> All other expenses                                                                                                                                                                                                                      | 70,000                | 3,000                              | 17,000                                    | 50,000                         |
| <b>25</b> Total functional expenses. Add lines 1 through 24e                                                                                                                                                                                     | 74,821,000            | 59,024,000                         | 4,529,000                                 | 11,268,000                     |
| <b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) |                       |                                    |                                           |                                |

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

|                                                                                      |                                                                                                                                                                                                                                                                                                                                                  | (A)<br>Beginning of year     |                    | (B)<br>End of year          |
|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------------|-----------------------------|
| <b>Assets</b>                                                                        | <b>1</b> Cash—non-interest-bearing . . . . .                                                                                                                                                                                                                                                                                                     | <b>0</b>                     | <b>1</b>           | <b>0</b>                    |
|                                                                                      | <b>2</b> Savings and temporary cash investments . . . . .                                                                                                                                                                                                                                                                                        | <b>8,777,000</b>             | <b>2</b>           | <b>10,676,000</b>           |
|                                                                                      | <b>3</b> Pledges and grants receivable, net . . . . .                                                                                                                                                                                                                                                                                            | <b>103,516,000</b>           | <b>3</b>           | <b>124,409,000</b>          |
|                                                                                      | <b>4</b> Accounts receivable, net . . . . .                                                                                                                                                                                                                                                                                                      |                              | <b>4</b>           |                             |
|                                                                                      | <b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .                                                                                                                                                           |                              | <b>5</b>           |                             |
|                                                                                      | <b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L . . . . . |                              | <b>6</b>           |                             |
|                                                                                      | <b>7</b> Notes and loans receivable, net . . . . .                                                                                                                                                                                                                                                                                               |                              | <b>7</b>           |                             |
|                                                                                      | <b>8</b> Inventories for sale or use . . . . .                                                                                                                                                                                                                                                                                                   |                              | <b>8</b>           |                             |
|                                                                                      | <b>9</b> Prepaid expenses and deferred charges . . . . .                                                                                                                                                                                                                                                                                         |                              | <b>9</b>           |                             |
|                                                                                      | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D                                                                                                                                                                                                                                                   | <b>10a</b> <b>11,246,000</b> |                    |                             |
|                                                                                      | <b>b</b> Less: accumulated depreciation . . . . .                                                                                                                                                                                                                                                                                                | <b>10b</b> <b>3,408,000</b>  | <b>7,968,000</b>   | <b>10c</b> <b>7,838,000</b> |
|                                                                                      | <b>11</b> Investments—publicly traded securities . . . . .                                                                                                                                                                                                                                                                                       | <b>16,859,000</b>            | <b>11</b>          | <b>17,739,000</b>           |
|                                                                                      | <b>12</b> Investments—other securities. See Part IV, line 11 . . . . .                                                                                                                                                                                                                                                                           | <b>489,656,000</b>           | <b>12</b>          | <b>538,811,000</b>          |
|                                                                                      | <b>13</b> Investments—program-related. See Part IV, line 11 . . . . .                                                                                                                                                                                                                                                                            |                              | <b>13</b>          |                             |
|                                                                                      | <b>14</b> Intangible assets . . . . .                                                                                                                                                                                                                                                                                                            |                              | <b>14</b>          |                             |
|                                                                                      | <b>15</b> Other assets. See Part IV, line 11 . . . . .                                                                                                                                                                                                                                                                                           | <b>2,662,000</b>             | <b>15</b>          | <b>2,833,000</b>            |
| <b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . . | <b>629,438,000</b>                                                                                                                                                                                                                                                                                                                               | <b>16</b>                    | <b>702,306,000</b> |                             |
| <b>Liabilities</b>                                                                   | <b>17</b> Accounts payable and accrued expenses . . . . .                                                                                                                                                                                                                                                                                        | <b>5,017,000</b>             | <b>17</b>          | <b>5,218,000</b>            |
|                                                                                      | <b>18</b> Grants payable . . . . .                                                                                                                                                                                                                                                                                                               |                              | <b>18</b>          |                             |
|                                                                                      | <b>19</b> Deferred revenue . . . . .                                                                                                                                                                                                                                                                                                             |                              | <b>19</b>          |                             |
|                                                                                      | <b>20</b> Tax-exempt bond liabilities . . . . .                                                                                                                                                                                                                                                                                                  | <b>8,830,000</b>             | <b>20</b>          | <b>8,830,000</b>            |
|                                                                                      | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .                                                                                                                                                                                                                                                        |                              | <b>21</b>          |                             |
|                                                                                      | <b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .                                                                                                                                         |                              | <b>22</b>          |                             |
|                                                                                      | <b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .                                                                                                                                                                                                                                                               | <b>227,000</b>               | <b>23</b>          | <b>227,000</b>              |
|                                                                                      | <b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .                                                                                                                                                                                                                                                                 |                              | <b>24</b>          |                             |
|                                                                                      | <b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .                                                                                                                                                        | <b>12,737,000</b>            | <b>25</b>          | <b>12,617,000</b>           |
|                                                                                      | <b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 . . . . .                                                                                                                                                                                                                                                                            | <b>26,811,000</b>            | <b>26</b>          | <b>26,892,000</b>           |
| <b>Net Assets or Fund Balances</b>                                                   | <b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>                                                                                                                                                                                |                              |                    |                             |
|                                                                                      | <b>27</b> Unrestricted net assets . . . . .                                                                                                                                                                                                                                                                                                      | <b>-18,201,000</b>           | <b>27</b>          | <b>-8,843,000</b>           |
|                                                                                      | <b>28</b> Temporarily restricted net assets . . . . .                                                                                                                                                                                                                                                                                            | <b>157,465,000</b>           | <b>28</b>          | <b>217,139,000</b>          |
|                                                                                      | <b>29</b> Permanently restricted net assets . . . . .                                                                                                                                                                                                                                                                                            | <b>463,363,000</b>           | <b>29</b>          | <b>467,118,000</b>          |
|                                                                                      | <b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>                                                                                                                                                                                                         |                              |                    |                             |
|                                                                                      | <b>30</b> Capital stock or trust principal, or current funds . . . . .                                                                                                                                                                                                                                                                           |                              | <b>30</b>          |                             |
|                                                                                      | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .                                                                                                                                                                                                                                                             |                              | <b>31</b>          |                             |
|                                                                                      | <b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .                                                                                                                                                                                                                                                             |                              | <b>32</b>          |                             |
|                                                                                      | <b>33</b> Total net assets or fund balances . . . . .                                                                                                                                                                                                                                                                                            | <b>602,627,000</b>           | <b>33</b>          | <b>675,414,000</b>          |
|                                                                                      | <b>34</b> Total liabilities and net assets/fund balances . . . . .                                                                                                                                                                                                                                                                               | <b>629,438,000</b>           | <b>34</b>          | <b>702,306,000</b>          |

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☐

|           |                                                                                                                |           |                    |
|-----------|----------------------------------------------------------------------------------------------------------------|-----------|--------------------|
| <b>1</b>  | Total revenue (must equal Part VIII, column (A), line 12)                                                      | <b>1</b>  | <b>98,826,000</b>  |
| <b>2</b>  | Total expenses (must equal Part IX, column (A), line 25)                                                       | <b>2</b>  | <b>74,821,000</b>  |
| <b>3</b>  | Revenue less expenses. Subtract line 2 from line 1                                                             | <b>3</b>  | <b>24,005,000</b>  |
| <b>4</b>  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | <b>4</b>  | <b>602,627,000</b> |
| <b>5</b>  | Net unrealized gains (losses) on investments                                                                   | <b>5</b>  | <b>48,782,000</b>  |
| <b>6</b>  | Donated services and use of facilities                                                                         | <b>6</b>  | <b>0</b>           |
| <b>7</b>  | Investment expenses                                                                                            | <b>7</b>  | <b>0</b>           |
| <b>8</b>  | Prior period adjustments                                                                                       | <b>8</b>  | <b>0</b>           |
| <b>9</b>  | Other changes in net assets or fund balances (explain in Schedule O)                                           | <b>9</b>  | <b>0</b>           |
| <b>10</b> | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | <b>10</b> | <b>675,414,000</b> |

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☐

|                                                                                                                                                                                                                                                                                                                                                                                                                                           | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.                                                                                                                                              |     |    |
| <b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? . . .<br>If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis |     | ✓  |
| <b>b</b> Were the organization's financial statements audited by an independent accountant? . . .<br>If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:<br><input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                 | ✓   |    |
| <b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?<br>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.                                                                            | ✓   |    |
| <b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . .                                                                                                                                                                                                                                                                  |     | ✓  |
| <b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.                                                                                                                                                                                                            |     |    |

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.  
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013**

**Open to Public Inspection**

Name of the organization

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

Employer identification number

**13-1623886**

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I    b ☐ Type II    c ☐ Type III—Functionally integrated    d ☐ Type III—Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? . . . . .
- (ii) A family member of a person described in (i) above? . . . . .
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? . . . . .

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

h Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–9 above or IRC section (see instructions)) | (iv) Is the organization in col. (i) listed in your governing document? |    | (v) Did you notify the organization in col. (i) of your support? |    | (vi) Is the organization in col. (i) organized in the U.S.? |    | (vii) Amount of monetary support |
|------------------------------------|----------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----|------------------------------------------------------------------|----|-------------------------------------------------------------|----|----------------------------------|
|                                    |          |                                                                                             | Yes                                                                     | No | Yes                                                              | No | Yes                                                         | No |                                  |
| (A)                                |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                                  |
| (B)                                |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                                  |
| (C)                                |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                                  |
| (D)                                |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                                  |
| (E)                                |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                                  |
| Total                              |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                                  |

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                                                          | (a) 2009   | (b) 2010   | (c) 2011   | (d) 2012   | (e) 2013   | (f) Total   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|-------------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .                                                                                                  | 37,318,000 | 46,816,000 | 51,886,000 | 58,565,000 | 73,987,000 | 268,572,000 |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .                                                                                                     | 0          | 0          | 0          | 0          | 0          | 0           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .                                                                                             | 0          | 0          | 0          | 0          | 0          | 0           |
| <b>4 Total.</b> Add lines 1 through 3 . . . . .                                                                                                                                                                        | 37,318,000 | 46,816,000 | 51,886,000 | 58,565,000 | 73,987,000 | 268,572,000 |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . . |            |            |            |            |            | 92,531,820  |
| <b>6 Public support.</b> Subtract line 5 from line 4.                                                                                                                                                                  |            |            |            |            |            | 176,040,180 |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                                            | (a) 2009   | (b) 2010   | (c) 2011   | (d) 2012   | (e) 2013   | (f) Total                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|--------------------------|
| <b>7</b> Amounts from line 4 . . . . .                                                                                                                                                                   | 37,318,000 | 46,816,000 | 51,886,000 | 58,565,000 | 73,987,000 | 268,572,000              |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .                                                        | 7,060,000  | 6,828,000  | 6,449,000  | 7,052,000  | 5,983,000  | 33,372,000               |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .                                                                                    | 0          | 0          | 0          | 0          | 0          | 0                        |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .                                                                                      | 1,092,000  | 465,000    | 70,000     | 494,000    | 372,000    | 2,493,000                |
| <b>11 Total support.</b> Add lines 7 through 10                                                                                                                                                          |            |            |            |            |            | 304,437,000              |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .                                                                                                                      |            |            |            | 12         |            | 0                        |
| <b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . |            |            |            |            |            | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|                                                                                                                                                                                                                                                                                                                                                                                                                      |                                     |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|
| <b>14</b> Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f)) . . . . .                                                                                                                                                                                                                                                                                                           | <b>14</b>                           | 57.82 % |
| <b>15</b> Public support percentage from 2012 Schedule A, Part II, line 14 . . . . .                                                                                                                                                                                                                                                                                                                                 | <b>15</b>                           | 87.48 % |
| <b>16a 33⅓% support test—2013.</b> If the organization did not check the box on line 13, and line 14 is 33⅓% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .                                                                                                                                                                                 | <input checked="" type="checkbox"/> |         |
| <b>b 33⅓% support test—2012.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .                                                                                                                                                                              | <input type="checkbox"/>            |         |
| <b>17a 10%-facts-and-circumstances test—2013.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .    | <input type="checkbox"/>            |         |
| <b>b 10%-facts-and-circumstances test—2012.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . | <input type="checkbox"/>            |         |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .                                                                                                                                                                                                                                                               | <input type="checkbox"/>            |         |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.  
If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                             | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")                                                                               |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513                                                                                     |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . .                                                                          |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . .                                                                  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5 . . . .                                                                                                                                             |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . .                                                                                                |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . .           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b . . . .                                                                                                                                                      |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.) . . . .                                                                                                                          |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                                                                   | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 . . . .                                                                                                                                                                                            |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . .                                                                               |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . .                                                                                                        |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b . . . .                                                                                                                                                                                          |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . .                                                                                   |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . .                                                                                                               |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . .                                                                                                                                                                |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                          |           |   |
|----------------------------------------------------------------------------------------------------------|-----------|---|
| <b>15</b> Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f)) . . . . | <b>15</b> | % |
| <b>16</b> Public support percentage from 2012 Schedule A, Part III, line 15 . . . .                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                                                                                                                                                                                                                                     |           |   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>17</b> Investment income percentage for <b>2013</b> (line 10c, column (f) divided by line 13, column (f)) . . . .                                                                                                                                                                                                | <b>17</b> | % |
| <b>18</b> Investment income percentage from <b>2012</b> Schedule A, Part III, line 17 . . . .                                                                                                                                                                                                                       | <b>18</b> | % |
| <b>19a 33 1/3% support tests—2013.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . <input type="checkbox"/>         |           |   |
| <b>b 33 1/3% support tests—2012.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . <input type="checkbox"/> |           |   |
| <b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . <input type="checkbox"/>                                                                                                                                                 |           |   |

**Schedule A, Part II, Line 10 - OTHER INCOME- IS INCOME DERIVED FROM SPECIAL FUNDRAISING EVENTS**

[illegible]

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2013**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**  
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
▶ **See separate instructions.** ▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

Employer identification number

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

**13-1623886**

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures . . . . . ▶ \$
- 3 Volunteer hours . . . . . ▶

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . . . ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . . . ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . . ☐ Yes ☐ No
- 4a Was a correction made? . . . . . ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . . . ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? . . . . . ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0-. | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-. |
|----------|-------------|---------|-----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| (1)      |             |         |                                                                       |                                                                                                                                              |
| (2)      |             |         |                                                                       |                                                                                                                                              |
| (3)      |             |         |                                                                       |                                                                                                                                              |
| (4)      |             |         |                                                                       |                                                                                                                                              |
| (5)      |             |         |                                                                       |                                                                                                                                              |
| (6)      |             |         |                                                                       |                                                                                                                                              |

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

| <b>Limits on Lobbying Expenditures</b><br>(The term "expenditures" means amounts paid or incurred.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                             | (a) Filing organization's totals                         | (b) Affiliated group totals        |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------|--------------------|-------------------------------|-----------------------------------------|--------------------------------------------------|-------------------------------------------|----------------------------------------------------|--------------------------------------------|---------------------------------------------------|-------------------|--------------|--|--|
| <b>1a</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .                                                                    | 0                                                        |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>b</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .                                                                     | 7,000                                                    |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>c</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Total lobbying expenditures (add lines 1a and 1b) . . . . .                                                                                                 | 7,000                                                    |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>d</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Other exempt purpose expenditures . . . . .                                                                                                                 | 74,736,000                                               |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>e</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Total exempt purpose expenditures (add lines 1c and 1d) . . . . .                                                                                           | 74,743,000                                               |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>f</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Lobbying nontaxable amount. Enter the amount from the following table in both columns.                                                                      | 1,000,000                                                |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table> |                                                                                                                                                             | If the amount on line 1e, column (a) or (b) is:          | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e. | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | Over \$17,000,000 | \$1,000,000. |  |  |
| If the amount on line 1e, column (a) or (b) is:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | The lobbying nontaxable amount is:                                                                                                                          |                                                          |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| Not over \$500,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 20% of the amount on line 1e.                                                                                                                               |                                                          |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| Over \$500,000 but not over \$1,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | \$100,000 plus 15% of the excess over \$500,000.                                                                                                            |                                                          |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| Over \$1,000,000 but not over \$1,500,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | \$175,000 plus 10% of the excess over \$1,000,000.                                                                                                          |                                                          |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| Over \$1,500,000 but not over \$17,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | \$225,000 plus 5% of the excess over \$1,500,000.                                                                                                           |                                                          |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| Over \$17,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | \$1,000,000.                                                                                                                                                |                                                          |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>g</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Grassroots nontaxable amount (enter 25% of line 1f) . . . . .                                                                                               | 250,000                                                  |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>h</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .                                                                                         | 0                                                        |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>i</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .                                                                                         | 0                                                        |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |
| <b>j</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . . | <input type="checkbox"/> Yes <input type="checkbox"/> No |                                    |                    |                               |                                         |                                                  |                                           |                                                    |                                            |                                                   |                   |              |  |  |

**4-Year Averaging Period Under Section 501(h)**  
 (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

| Lobbying Expenditures During 4-Year Averaging Period             |           |           |           |           |           |
|------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|
| Calendar year (or fiscal year beginning in)                      | (a) 2010  | (b) 2011  | (c) 2012  | (d) 2013  | (e) Total |
| <b>2a</b> Lobbying nontaxable amount                             | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | 4,000,000 |
| <b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))   |           |           |           |           | 6,000,000 |
| <b>c</b> Total lobbying expenditures                             | 12,000    | 7,000     | 11,000    | 7,000     | 37,000    |
| <b>d</b> Grassroots nontaxable amount                            | 250,000   | 250,000   | 250,000   | 250,000   | 1,000,000 |
| <b>e</b> Grassroots ceiling amount (150% of line 2d, column (e)) |           |           |           |           | 1,500,000 |
| <b>f</b> Grassroots lobbying expenditures                        | 0         | 0         | 0         | 0         | 0         |

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

|                                                                                                                            |                                                                                                                                                                                                                               | (a) |    | (b)    |
|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|--------|
|                                                                                                                            |                                                                                                                                                                                                                               | Yes | No | Amount |
| For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity. |                                                                                                                                                                                                                               |     |    |        |
| <b>1</b>                                                                                                                   | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |        |
| <b>a</b>                                                                                                                   | Volunteers? . . . . .                                                                                                                                                                                                         |     |    |        |
| <b>b</b>                                                                                                                   | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?                                                                                                                                  |     |    |        |
| <b>c</b>                                                                                                                   | Media advertisements? . . . . .                                                                                                                                                                                               |     |    |        |
| <b>d</b>                                                                                                                   | Mailings to members, legislators, or the public? . . . . .                                                                                                                                                                    |     |    |        |
| <b>e</b>                                                                                                                   | Publications, or published or broadcast statements? . . . . .                                                                                                                                                                 |     |    |        |
| <b>f</b>                                                                                                                   | Grants to other organizations for lobbying purposes? . . . . .                                                                                                                                                                |     |    |        |
| <b>g</b>                                                                                                                   | Direct contact with legislators, their staffs, government officials, or a legislative body? . . .                                                                                                                             |     |    |        |
| <b>h</b>                                                                                                                   | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? . .                                                                                                                                 |     |    |        |
| <b>i</b>                                                                                                                   | Other activities? . . . . .                                                                                                                                                                                                   |     |    |        |
| <b>j</b>                                                                                                                   | Total. Add lines 1c through 1i . . . . .                                                                                                                                                                                      |     |    |        |
| <b>2a</b>                                                                                                                  | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? . .                                                                                                                             |     |    |        |
| <b>b</b>                                                                                                                   | If "Yes," enter the amount of any tax incurred under section 4912 . . . . .                                                                                                                                                   |     |    |        |
| <b>c</b>                                                                                                                   | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .                                                                                                                                  |     |    |        |
| <b>d</b>                                                                                                                   | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? . . .                                                                                                                            |     |    |        |

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

|          |                                                                                                   | Yes      | No |
|----------|---------------------------------------------------------------------------------------------------|----------|----|
| <b>1</b> | Were substantially all (90% or more) dues received nondeductible by members?                      | <b>1</b> |    |
| <b>2</b> | Did the organization make only in-house lobbying expenditures of \$2,000 or less?                 | <b>2</b> |    |
| <b>3</b> | Did the organization agree to carry over lobbying and political expenditures from the prior year? | <b>3</b> |    |

|                   |                                                                                                                                                                                                                            |
|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part III-B</b> | Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes." |
|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|          |                                                                                                                                                                                                                                                      |           |  |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--|
| <b>1</b> | Dues, assessments and similar amounts from members . . . . .                                                                                                                                                                                         | <b>1</b>  |  |
| <b>2</b> | Section 162(e) nondeductible lobbying and political expenditures <b>(do not include amounts of political expenses for which the section 527(f) tax was paid).</b>                                                                                    |           |  |
| <b>a</b> | Current year . . . . .                                                                                                                                                                                                                               | <b>2a</b> |  |
| <b>b</b> | Carryover from last year . . . . .                                                                                                                                                                                                                   | <b>2b</b> |  |
| <b>c</b> | Total . . . . .                                                                                                                                                                                                                                      | <b>2c</b> |  |
| <b>3</b> | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues . .                                                                                                                                                  | <b>3</b>  |  |
| <b>4</b> | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? . . . . . | <b>4</b>  |  |
| <b>5</b> | Taxable amount of lobbying and political expenditures (see instructions) . . . . .                                                                                                                                                                   | <b>5</b>  |  |

## Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, line 2; and Part II-B, line 1. Also, complete this part for any additional information.

[illegible]

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
▶ Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

Employer identification number

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

**13-1623886**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

|                                                                                                                                                                                                                                                                                 | (a) Donor advised funds                                  | (b) Funds and other accounts |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|------------------------------|
| 1 Total number at end of year . . . . .                                                                                                                                                                                                                                         |                                                          |                              |
| 2 Aggregate contributions to (during year) . . . . .                                                                                                                                                                                                                            |                                                          |                              |
| 3 Aggregate grants from (during year) . . . . .                                                                                                                                                                                                                                 |                                                          |                              |
| 4 Aggregate value at end of year . . . . .                                                                                                                                                                                                                                      |                                                          |                              |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .                                                            | <input type="checkbox"/> Yes <input type="checkbox"/> No |                              |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . . | <input type="checkbox"/> Yes <input type="checkbox"/> No |                              |

**Part II Conservation Easements.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| 1 Purpose(s) of conservation easements held by the organization (check all that apply).<br><input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) <input type="checkbox"/> Preservation of an historically important land area<br><input type="checkbox"/> Protection of natural habitat <input type="checkbox"/> Preservation of a certified historic structure<br><input type="checkbox"/> Preservation of open space |                                                          |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.                                                                                                                                                                                                                                                                                         | <b>Held at the End of the Tax Year</b>                   |
| a Total number of conservation easements . . . . .                                                                                                                                                                                                                                                                                                                                                                                                            | <b>2a</b>                                                |
| b Total acreage restricted by conservation easements . . . . .                                                                                                                                                                                                                                                                                                                                                                                                | <b>2b</b>                                                |
| c Number of conservation easements on a certified historic structure included in (a) . . . . .                                                                                                                                                                                                                                                                                                                                                                | <b>2c</b>                                                |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register . . . . .                                                                                                                                                                                                                                                                                                          | <b>2d</b>                                                |
| 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶                                                                                                                                                                                                                                                                                                                     |                                                          |
| 4 Number of states where property subject to conservation easement is located ▶                                                                                                                                                                                                                                                                                                                                                                               |                                                          |
| 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . .                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶                                                                                                                                                                                                                                                                                                                                         |                                                          |
| 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$                                                                                                                                                                                                                                                                                                                                            |                                                          |
| 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . .                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.                                                                                                                                                |                                                          |

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

|                                                                                                                                                                                                                                                                                                                                                                                          |              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. |              |
| b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:                                                       |              |
| (i) Revenues included in Form 990, Part VIII, line 1 . . . . .                                                                                                                                                                                                                                                                                                                           | ▶ \$ 0       |
| (ii) Assets included in Form 990, Part X . . . . .                                                                                                                                                                                                                                                                                                                                       | ▶ \$ 115,000 |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:                                                                                                                                                           |              |
| a Revenues included in Form 990, Part VIII, line 1 . . . . .                                                                                                                                                                                                                                                                                                                             | ▶ \$ 0       |
| b Assets included in Form 990, Part X . . . . .                                                                                                                                                                                                                                                                                                                                          | ▶ \$ 0       |

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

**3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a** ☒ Public exhibition  
**b** ☐ Scholarly research  
**c** ☐ Preservation for future generations

- d** ☐ Loan or exchange programs  
**e** ☐ Other .....

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

|                                        | Amount    |
|----------------------------------------|-----------|
| <b>c</b> Beginning balance             | <b>1c</b> |
| <b>d</b> Additions during the year     | <b>1d</b> |
| <b>e</b> Distributions during the year | <b>1e</b> |
| <b>f</b> Ending balance                | <b>1f</b> |

**2a** Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

**Part V Endowment Funds.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

|                                                         | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---------------------------------------------------------|------------------|----------------|--------------------|----------------------|---------------------|
| <b>1a</b> Beginning of year balance                     | 572,212,000      | 538,770,000    | 537,111,000        | 479,241,000          | 444,174,000         |
| <b>b</b> Contributions                                  | 10,016,000       | 11,317,000     | 21,246,000         | 17,938,000           | 13,526,000          |
| <b>c</b> Net investment earnings, gains, and losses     | 67,021,000       | 45,077,000     | 3,614,000          | 64,945,000           | 45,651,000          |
| <b>d</b> Grants or scholarships                         | 0                | 0              | 0                  | 0                    | 0                   |
| <b>e</b> Other expenditures for facilities and programs | 23,579,000       | 22,952,000     | 23,201,000         | 25,013,000           | 24,110,000          |
| <b>f</b> Administrative expenses                        | 0                | 0              | 0                  | 0                    | 0                   |
| <b>g</b> End of year balance                            | 625,670,000      | 572,212,000    | 538,770,000        | 537,111,000          | 479,241,000         |

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶ 5 %  
**b** Permanent endowment ▶ 75 %  
**c** Temporarily restricted endowment ▶ 20 %

The percentages in lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** unrelated organizations  
**(ii)** related organizations

|               | Yes | No |
|---------------|-----|----|
| <b>3a(i)</b>  |     | ✓  |
| <b>3a(ii)</b> |     | ✓  |
| <b>3b</b>     |     |    |

**b** If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property                                                                                  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|----------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| <b>1a</b> Land                                                                                           | 0                                    | 0                               |                              | 0              |
| <b>b</b> Buildings                                                                                       | 0                                    | 9,256,000                       | 2,041,000                    | 7,215,000      |
| <b>c</b> Leasehold improvements                                                                          | 0                                    | 0                               | 0                            | 0              |
| <b>d</b> Equipment                                                                                       | 0                                    | 1,875,000                       | 1,367,000                    | 508,000        |
| <b>e</b> Other                                                                                           | 0                                    | 115,000                         | 0                            | 115,000        |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) |                                      |                                 |                              | 7,838,000      |

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)     | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|-----------------------------------------------------------------------------|----------------|--------------------------------------------------------------|
| (1) Financial derivatives . . . . .                                         | 0              | End-of-Year Market Value                                     |
| (2) Closely-held equity interests . . . . .                                 | 0              | End-of-Year Market Value                                     |
| (3) Other <b>WEIZMANN GLOBAL ENDOWMENT FUND</b>                             | 538,298,000    | End-of-Year Market Value                                     |
| (A) <b>OTHER</b>                                                            | 513,000        | End-of-Year Market Value                                     |
| (B) . . . . .                                                               |                |                                                              |
| (C) . . . . .                                                               |                |                                                              |
| (D) . . . . .                                                               |                |                                                              |
| (E) . . . . .                                                               |                |                                                              |
| (F) . . . . .                                                               |                |                                                              |
| (G) . . . . .                                                               |                |                                                              |
| (H) . . . . .                                                               |                |                                                              |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) ► | 538,811,000    |                                                              |

**Part VIII Investments—Program Related.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment                                               | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|-----------------------------------------------------------------------------|----------------|--------------------------------------------------------------|
| (1) . . . . .                                                               |                |                                                              |
| (2) . . . . .                                                               |                |                                                              |
| (3) . . . . .                                                               |                |                                                              |
| (4) . . . . .                                                               |                |                                                              |
| (5) . . . . .                                                               |                |                                                              |
| (6) . . . . .                                                               |                |                                                              |
| (7) . . . . .                                                               |                |                                                              |
| (8) . . . . .                                                               |                |                                                              |
| (9) . . . . .                                                               |                |                                                              |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) ► |                |                                                              |

**Part IX Other Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description                                                                       | (b) Book value |
|---------------------------------------------------------------------------------------|----------------|
| (1) . . . . .                                                                         |                |
| (2) . . . . .                                                                         |                |
| (3) . . . . .                                                                         |                |
| (4) . . . . .                                                                         |                |
| (5) . . . . .                                                                         |                |
| (6) . . . . .                                                                         |                |
| (7) . . . . .                                                                         |                |
| (8) . . . . .                                                                         |                |
| (9) . . . . .                                                                         |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ► |                |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability                                             | (b) Book value |  |
|-----------------------------------------------------------------------------|----------------|--|
| (1) Federal income taxes                                                    | 0              |  |
| (2) <b>DUE TO AFFILIATE</b>                                                 | 2,835,000      |  |
| (3) <b>ANNUITY PAYMENT LIABILITY</b>                                        | 9,782,000      |  |
| (4) . . . . .                                                               |                |  |
| (5) . . . . .                                                               |                |  |
| (6) . . . . .                                                               |                |  |
| (7) . . . . .                                                               |                |  |
| (8) . . . . .                                                               |                |  |
| (9) . . . . .                                                               |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ► | 12,617,000     |  |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

|          |                                                                                                          |           |                    |
|----------|----------------------------------------------------------------------------------------------------------|-----------|--------------------|
| <b>1</b> | Total revenue, gains, and other support per audited financial statements . . . . .                       | <b>1</b>  | <b>145,742,000</b> |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                                      |           |                    |
| <b>a</b> | Net unrealized gains on investments . . . . .                                                            | <b>2a</b> | <b>48,782,000</b>  |
| <b>b</b> | Donated services and use of facilities . . . . .                                                         | <b>2b</b> | <b>0</b>           |
| <b>c</b> | Recoveries of prior year grants . . . . .                                                                | <b>2c</b> | <b>0</b>           |
| <b>d</b> | Other (Describe in Part XIII.) . . . . .                                                                 | <b>2d</b> | <b>0</b>           |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b> . . . . .                                                          | <b>2e</b> | <b>48,782,000</b>  |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b> . . . . .                                                     | <b>3</b>  | <b>96,960,000</b>  |
| <b>4</b> | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                                     |           |                    |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b . . . . .                               | <b>4a</b> | <b>1,866,000</b>   |
| <b>b</b> | Other (Describe in Part XIII.) . . . . .                                                                 | <b>4b</b> | <b>0</b>           |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b> . . . . .                                                              | <b>4c</b> | <b>1,866,000</b>   |
| <b>5</b> | Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . . | <b>5</b>  | <b>98,826,000</b>  |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

|          |                                                                                                           |           |                   |
|----------|-----------------------------------------------------------------------------------------------------------|-----------|-------------------|
| <b>1</b> | Total expenses and losses per audited financial statements . . . . .                                      | <b>1</b>  | <b>72,955,000</b> |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part IX, line 25:                                         |           |                   |
| <b>a</b> | Donated services and use of facilities . . . . .                                                          | <b>2a</b> | <b>0</b>          |
| <b>b</b> | Prior year adjustments . . . . .                                                                          | <b>2b</b> | <b>0</b>          |
| <b>c</b> | Other losses . . . . .                                                                                    | <b>2c</b> | <b>0</b>          |
| <b>d</b> | Other (Describe in Part XIII.) . . . . .                                                                  | <b>2d</b> | <b>0</b>          |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b> . . . . .                                                           | <b>2e</b> | <b>0</b>          |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b> . . . . .                                                      | <b>3</b>  | <b>72,955,000</b> |
| <b>4</b> | Amounts included on Form 990, Part IX, line 25, but not on line 1:                                        |           |                   |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b . . . . .                                | <b>4a</b> | <b>1,866,000</b>  |
| <b>b</b> | Other (Describe in Part XIII.) . . . . .                                                                  | <b>4b</b> | <b>0</b>          |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b> . . . . .                                                               | <b>4c</b> | <b>1,866,000</b>  |
| <b>5</b> | Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . . | <b>5</b>  | <b>74,821,000</b> |

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part III, Line 4 - ON DISPLAY FOR PUBLIC VIEWING AT THE WOLFSON HOUSE AT THE WEIZMANN INSTITUTE  
LOCATED IN REHOVOT, ISRAEL.

Schedule D, Part V, Line 4 - THE FUNDS ARE ENDOWED ACCORDING TO DONORS' DESIGNATION OF THE FUNDS AND THE  
ALLOWABLE SPENDING RATE IS TRANSMITTED TO THE WEIZMANN INSTITUTE WITH INSTRUCTIONS FOR ITS DESIGNATION

Schedule D, Part X, Line 2 - US GAAP REQUIRES THAT A TAX POSITION BE RECOGNIZED OR DERECOGNIZED ON A MORE LIKELY  
THAN NOT THRESHOLD. THIS APPLIES TO POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. THE  
ORGANIZATION DOES NOT BELIEVE ITS FINANCIAL STATEMENTS INCLUDE ANY UNCERTAIN POSITIONS FOR THE OPEN  
YEARS. THE TAX YEARS ENDED JUNE 30 2011, 2012, 2013, 2014 ARE STILL OPEN TO AUDIT FOR BOTH FEDERAL AND STATE  
PURPOSES.

**SCHEDULE F  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Statement of Activities Outside the United States**

- **Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.**  
► **Attach to Form 990. ► See separate instructions.**  
► **Information about Schedule F (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

Name of the organization

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

Employer identification number

**13-1623886**

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☒ **Yes** ☐ **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region                                                  | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in region | (d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures for and investments in region |
|-------------------------------------------------------------|-------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|------------------------------------------------------|
| (1) <b>Middle East and North Africa</b>                     | <b>0</b>                            | <b>0</b>                                                               | <b>Grantmaking</b>                                                                                                                          |                                                                                                    | <b>58,923,000</b>                                    |
| (2)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (3)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (4)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (5)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (6)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (7)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (8)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (9)                                                         |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (10)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (11)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (12)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (13)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (14)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (15)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (16)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| (17)                                                        |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| <b>3a Sub-total . . . . .</b>                               |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| <b>b Total from continuation sheets to Part I . . . . .</b> |                                     |                                                                        |                                                                                                                                             |                                                                                                    |                                                      |
| <b>c Totals (add lines 3a and 3b)</b>                       | <b>0</b>                            | <b>0</b>                                                               |                                                                                                                                             |                                                                                                    | <b>58,923,000</b>                                    |

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| <b>1</b>    | <b>(a)</b> Name of organization | <b>(b)</b> IRS code section and EIN (if applicable) | <b>(c)</b> Region   | <b>(d)</b> Purpose of grant | <b>(e)</b> Amount of cash grant | <b>(f)</b> Manner of cash disbursement | <b>(g)</b> Amount of non-cash assistance | <b>(h)</b> Description of non-cash assistance | <b>(i)</b> Method of valuation (book, FMV, appraisal, other) |
|-------------|---------------------------------|-----------------------------------------------------|---------------------|-----------------------------|---------------------------------|----------------------------------------|------------------------------------------|-----------------------------------------------|--------------------------------------------------------------|
| <b>(1)</b>  |                                 |                                                     | Middle East and Nor | BASIC SCIENTIFIC RE         | 51,457,000                      | WIRE TRANSFER                          | 0                                        | N/A                                           |                                                              |
| <b>(2)</b>  |                                 |                                                     | Middle East and Nor | SCIENTIFIC AND EDU          | 7,466,000                       | WIRE TRANSFER                          | 0                                        |                                               |                                                              |
| <b>(3)</b>  |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(4)</b>  |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(5)</b>  |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(6)</b>  |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(7)</b>  |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(8)</b>  |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(9)</b>  |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(10)</b> |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(11)</b> |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(12)</b> |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(13)</b> |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(14)</b> |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(15)</b> |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |
| <b>(16)</b> |                                 |                                                     |                     |                             |                                 |                                        |                                          |                                               |                                                              |

**2** Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . **2**

**3** Enter total number of other organizations or entities . . . . . **0**

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of non-cash assistance | (g) Description of non-cash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|------------|--------------------------|--------------------------|---------------------------------|-----------------------------------|----------------------------------------|-------------------------------------------------------|
| (1)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (2)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (3)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (4)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (5)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (6)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (7)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (8)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (9)                             |            |                          |                          |                                 |                                   |                                        |                                                       |
| (10)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (11)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (12)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (13)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (14)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (15)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (16)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (17)                            |            |                          |                          |                                 |                                   |                                        |                                                       |
| (18)                            |            |                          |                          |                                 |                                   |                                        |                                                       |

**Part IV Foreign Forms**

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . ☒ Yes ☐ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)* . . . . . ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . . ☒ Yes ☐ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . . . . . ☒ Yes ☐ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865)* . . . . . ☒ Yes ☐ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)* . . . . . ☐ Yes ☒ No

**Part V** **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Schedule F, Part I, Line 2 - GRANTS ARE TRANSMITTED TO THE WEIZMANN INSTITUTE OF SCIENCE AND THE FEINBERG  
GRADUATE SCHOOL LOCATED IN REHOVOT, ISRAEL ON A MONTHLY BASIS WITH SPECIFICATIONS RELATING TO THE  
DESIGNATION FOR THE USE OF FUNDS. THE INSTITUTE CONFIRMS THAT THE MONIES ARE USED FOR THE INTENDED  
PURPOSE.

SCHEDULE G  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

2013

Open to Public  
Inspection

Name of the organization

AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC

Employer identification number

13-1623886

Part I

**Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17.  
Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- |                                                                        |                                                                  |
|------------------------------------------------------------------------|------------------------------------------------------------------|
| a <input checked="" type="checkbox"/> Mail solicitations               | e <input type="checkbox"/> Solicitation of non-government grants |
| b <input checked="" type="checkbox"/> Internet and email solicitations | f <input type="checkbox"/> Solicitation of government grants     |
| c <input checked="" type="checkbox"/> Phone solicitations              | g <input checked="" type="checkbox"/> Special fundraising events |
| d <input checked="" type="checkbox"/> In-person solicitations          |                                                                  |
- 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No
- b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual<br>or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have<br>custody or control of<br>contributions? |    | (iv) Gross receipts<br>from activity | (v) Amount paid to<br>(or retained by)<br>fundraiser listed in<br>col. (i) | (vi) Amount paid to<br>(or retained by)<br>organization |
|--------------------------------------------------------------|---------------|----------------------------------------------------------------------|----|--------------------------------------|----------------------------------------------------------------------------|---------------------------------------------------------|
|                                                              |               | Yes                                                                  | No |                                      |                                                                            |                                                         |
| 1 See Schedule G, Part IV, Statement 1                       |               |                                                                      |    |                                      |                                                                            |                                                         |
| 2                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 3                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 4                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 5                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 6                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 7                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 8                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 9                                                            |               |                                                                      |    |                                      |                                                                            |                                                         |
| 10                                                           |               |                                                                      |    |                                      |                                                                            |                                                         |
| Total                                                        |               |                                                                      |    | 0                                    | 78,000                                                                     | -78,000                                                 |

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

All States

**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                 |                                                                                    | (a) Event #1<br><b>MIDWEST GALA</b> | (b) Event #2<br><b>NJ GOLF OUTING</b> | (c) Other events<br><b>2</b> | (d) Total events<br>(add col. (a) through<br>col. (c)) |
|-----------------|------------------------------------------------------------------------------------|-------------------------------------|---------------------------------------|------------------------------|--------------------------------------------------------|
|                 |                                                                                    | (event type)                        | (event type)                          | (total number)               |                                                        |
| Revenue         | <b>1</b> Gross receipts . . . . .                                                  | <b>432,000</b>                      | <b>96,000</b>                         | <b>64,000</b>                | <b>592,000</b>                                         |
|                 | <b>2</b> Less: Contributions . . . . .                                             | <b>110,000</b>                      | <b>82,000</b>                         | <b>28,000</b>                | <b>220,000</b>                                         |
|                 | <b>3</b> Gross income (line 1 minus<br>line 2) . . . . .                           | <b>322,000</b>                      | <b>14,000</b>                         | <b>36,000</b>                | <b>372,000</b>                                         |
| Direct Expenses | <b>4</b> Cash prizes . . . . .                                                     | <b>0</b>                            | <b>0</b>                              | <b>0</b>                     | <b>0</b>                                               |
|                 | <b>5</b> Noncash prizes . . . . .                                                  | <b>0</b>                            | <b>0</b>                              | <b>0</b>                     | <b>0</b>                                               |
|                 | <b>6</b> Rent/facility costs . . . . .                                             | <b>88,000</b>                       | <b>50,000</b>                         | <b>13,000</b>                | <b>151,000</b>                                         |
|                 | <b>7</b> Food and beverages . . . . .                                              | <b>35,000</b>                       | <b>0</b>                              | <b>12,000</b>                | <b>47,000</b>                                          |
|                 | <b>8</b> Entertainment . . . . .                                                   | <b>0</b>                            | <b>65,000</b>                         | <b>0</b>                     | <b>65,000</b>                                          |
|                 | <b>9</b> Other direct expenses . . . . .                                           | <b>94,000</b>                       | <b>26,000</b>                         | <b>15,000</b>                | <b>135,000</b>                                         |
|                 | <b>10</b> Direct expense summary. Add lines 4 through 9 in column (d) . . . . . ▶  |                                     |                                       |                              | <b>398,000</b>                                         |
|                 | <b>11</b> Net income summary. Subtract line 10 from line 3, column (d) . . . . . ▶ |                                     |                                       |                              | <b>-26,000</b>                                         |

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|                 |                                                                                         | (a) Bingo                                                           | (b) Pull tabs/instant<br>bingo/progressive bingo                    | (c) Other gaming                                                    | (d) Total gaming (add<br>col. (a) through col. (c)) |
|-----------------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------|
|                 |                                                                                         |                                                                     |                                                                     |                                                                     |                                                     |
| Revenue         | <b>1</b> Gross revenue . . . . .                                                        |                                                                     |                                                                     |                                                                     |                                                     |
|                 |                                                                                         |                                                                     |                                                                     |                                                                     |                                                     |
| Direct Expenses | <b>2</b> Cash prizes . . . . .                                                          |                                                                     |                                                                     |                                                                     |                                                     |
|                 | <b>3</b> Noncash prizes . . . . .                                                       |                                                                     |                                                                     |                                                                     |                                                     |
|                 | <b>4</b> Rent/facility costs . . . . .                                                  |                                                                     |                                                                     |                                                                     |                                                     |
|                 | <b>5</b> Other direct expenses . . . . .                                                |                                                                     |                                                                     |                                                                     |                                                     |
|                 | <b>6</b> Volunteer labor . . . . .                                                      | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |                                                     |
|                 | <b>7</b> Direct expense summary. Add lines 2 through 5 in column (d) . . . . . ▶        |                                                                     |                                                                     |                                                                     |                                                     |
|                 | <b>8</b> Net gaming income summary. Subtract line 7 from line 1, column (d) . . . . . ▶ |                                                                     |                                                                     |                                                                     |                                                     |

**9** Enter the state(s) in which the organization operates gaming activities: \_\_\_\_\_

**a** Is the organization licensed to operate gaming activities in each of these states? . . . . . ☐ Yes ☐ No

**b** If "No," explain: \_\_\_\_\_

**10a** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? . . . . . ☐ Yes ☐ No

**b** If "Yes," explain: \_\_\_\_\_

- 11** Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity operated in:
- |                                      |            |   |
|--------------------------------------|------------|---|
| <b>a</b> The organization's facility | <b>13a</b> | % |
| <b>b</b> An outside facility         | <b>13b</b> | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No
- b** If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_
- c** If "Yes," enter name and address of the third party:

Name ▶

Address ▶

**16** Gaming manager information:

Name ▶

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No
- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**Part IV** **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Schedule G, Part I, Line 2b - SANKY COMMUNICATIONS, INC IS A PROFESSIONAL FUNDRAISING CONSULTANT FOR THE ORGANIZATION AND THERE IS NO DIRECT REVENUE ASSOCIATED WITH THE SERVICES RENDERED.

Form: Schedule G  
Page: 1  
Line Number: Part I Line 2b

| Fundraiser Activity Information                               |                                                    |    |                |        |         |
|---------------------------------------------------------------|----------------------------------------------------|----|----------------|--------|---------|
| Name and Address                                              | Activity                                           | C1 | Gross Receipts | C2     | C3      |
| SANKY COMMUNICATIONS INC<br>589 8TH AVE<br>NEW YORK, NY 10018 | PROFESSIONAL FUNDRAISING<br>CONSULTING AND SUPPORT | No | 0              | 78,000 | -78,000 |
| Total:                                                        |                                                    |    | 0              | 78,000 | -78,000 |
| C1 = Fundraiser control of funds?                             |                                                    |    |                |        |         |
| C2 = Amount paid to (or retained by) fundraiser               |                                                    |    |                |        |         |
| C3 = Amount paid to (or retained by) organization             |                                                    |    |                |        |         |

**SCHEDULE J**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
► Attach to Form 990. ► See separate instructions.  
► Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013**

**Open to Public Inspection**

Employer identification number

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

**13-1623886**

**Part I Questions Regarding Compensation**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Yes       | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|
| <b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.<br><input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Housing allowance or residence for personal use<br><input type="checkbox"/> Travel for companions <input type="checkbox"/> Payments for business use of personal residence<br><input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Health or social club dues or initiation fees<br><input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |           |    |
| <b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>1b</b> |    |
| <b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>2</b>  |    |
| <b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.<br><input checked="" type="checkbox"/> Compensation committee <input type="checkbox"/> Written employment contract<br><input type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Compensation survey or study<br><input type="checkbox"/> Form 990 of other organizations <input checked="" type="checkbox"/> Approval by the board or compensation committee                                                              |           |    |
| <b>4</b> During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |    |
| <b>a</b> Receive a severance payment or change-of-control payment?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>4a</b> | ✓  |
| <b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>4b</b> | ✓  |
| <b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement?<br>If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>4c</b> | ✓  |
| <b>Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5–9.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |           |    |
| <b>5</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |    |
| <b>a</b> The organization?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>5a</b> | ✓  |
| <b>b</b> Any related organization?<br>If "Yes" to line 5a or 5b, describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>5b</b> | ✓  |
| <b>6</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |    |
| <b>a</b> The organization?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>6a</b> | ✓  |
| <b>b</b> Any related organization?<br>If "Yes" to line 6a or 6b, describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>6b</b> | ✓  |
| <b>7</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>7</b>  | ✓  |
| <b>8</b> Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>8</b>  | ✓  |
| <b>9</b> If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <b>9</b>  |    |

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title |                                            | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)–(D) | (F) Compensation reported as deferred in prior Form 990 |
|--------------------|--------------------------------------------|----------------------------------------------------|-------------------------------------|-------------------------------------|------------------------------------------------|-------------------------|---------------------------------|---------------------------------------------------------|
|                    |                                            | (i) Base compensation                              | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |                                                |                         |                                 |                                                         |
| 1                  | MARSHALL LEVIN, EXECUTIVE VICE PRESIDENT   | (i) 464,744                                        | 0                                   | 14,780                              | 36,234                                         | 32,776                  | 548,534                         |                                                         |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 2                  | MARK FELDMAN, SENIOR VICE PRESIDENT        | (i) 292,427                                        | 0                                   | 8,838                               | 27,225                                         | 31,366                  | 359,856                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 3                  | BONNIE DIAMOND, SENIOR VICE PRESIDENT      | (i) 231,515                                        | 0                                   | 3,951                               | 21,375                                         | 32,776                  | 289,617                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 4                  | MICHELE WILLNER, CHIEF FINANCIAL OFFICER   | (i) 200,495                                        | 0                                   | 3,844                               | 18,675                                         | 1,726                   | 224,740                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 5                  | HAROLD ADLER, FORMER SENIOR VICE PRESIDENT | (i) 69,308                                         | 0                                   | 121,581                             | 0                                              | 503                     | 191,392                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 6                  | HENRY PAVONY, FORMER CFO                   | (i) 155,950                                        | 0                                   | 16,222                              | 0                                              | 0                       | 172,172                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 7                  | JANIS RABIN, REGIONAL DIRECTOR             | (i) 245,639                                        | 0                                   | 8,357                               | 22,491                                         | 10,191                  | 286,678                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 8                  | STEVEN MEYERS, VICE PRESIDENT              | (i) 237,462                                        | 0                                   | 8,382                               | 22,581                                         | 22,381                  | 290,806                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 9                  | LEE BROWN, REGIONAL DIRECTOR               | (i) 236,648                                        | 0                                   | 1,485                               | 22,343                                         | 31,048                  | 291,524                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 10                 | JEFFREY SUSSMAN, VICE PRESIDENT            | (i) 229,749                                        | 0                                   | 3,816                               | 21,231                                         | 9,404                   | 264,200                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 11                 | RICHARD ENSLEIN, REGIONAL DIRECTOR         | (i) 195,457                                        | 0                                   | 2,193                               | 18,031                                         | 9,404                   | 225,085                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 12                 | HERMAN NEIDITCH, VICE PRESIDENT            | (i) 187,839                                        | 0                                   | 2,606                               | 17,264                                         | 4,820                   | 212,529                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 13                 | ELLEN HOFSTATTER, VICE PRESIDENT           | (i) 182,370                                        | 0                                   | 3,317                               | 16,902                                         | 9,404                   | 211,993                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 14                 | ELAINE YANIV, REGIONAL DIRECTOR            | (i) 180,273                                        | 0                                   | 3,232                               | 16,529                                         | 9,404                   | 209,438                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 15                 | STACY SULMAN, VICE PRESIDENT               | (i) 182,090                                        | 0                                   | 493                                 | 18,000                                         | 28,825                  | 229,408                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |
| 16                 | DAPHNA RUBY, REGIONAL DIRECTOR             | (i) 167,230                                        | 0                                   | 5,334                               | 15,435                                         | 10,191                  | 198,190                         | 0                                                       |
|                    |                                            | (ii) 0                                             | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                       |

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

**Schedule J, Part I, Line 4 - THE FOLLOWING INDIVIDUALS RECEIVED A PAYMENT FROM NON QUALIFIED SUPPLEMENTAL PENSION PLAN: HAROLD ADLER 121,581 HENRY PAVONY 16,222 JAY LEIPZIG 55,131**

Department of the Treasury  
Internal Revenue Service

► Attach to Form 990 to list additional information for Schedule J (Form 990), Part II.

OMB No. 1545-0047

2013

## Open to Public Inspection

Name of the organization

AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC

Employer identification number

13

**1623886**

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (Schedule J, Part II)

[illegible]

**SCHEDULE K  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information on Tax-Exempt Bonds**

- Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.  
 ► Attach to Form 990. ► See separate instructions.  
 ► Information about Schedule K (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

Name of the organization

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

Employer identification number

**13-1623886**

**Part I Bond Issues**

|          | (a) Issuer name                                                                  | (b) Issuer EIN | (c) CUSIP # | (d) Date issued | (e) Issue price | (f) Description of purpose                       | (g) Defeased |    | (h) On behalf of issuer |    | (i) Pooled financing |    |
|----------|----------------------------------------------------------------------------------|----------------|-------------|-----------------|-----------------|--------------------------------------------------|--------------|----|-------------------------|----|----------------------|----|
|          |                                                                                  |                |             |                 |                 |                                                  | Yes          | No | Yes                     | No | Yes                  | No |
| <b>A</b> | NY CITY INDUSTRIAL DEVELOPMENT AGENCY CIVIC FACILITY REVENUE BOND SERIES A AND B | 13-2906040     | 64971CX41   | 04/02/2004      | 8,830,000       | FINANCING THE COST OF ACQUISITION OF CONDOMINIUM |              | ✓  |                         | ✓  |                      | ✓  |
| <b>B</b> |                                                                                  |                |             |                 |                 |                                                  |              |    |                         |    |                      |    |
| <b>C</b> |                                                                                  |                |             |                 |                 |                                                  |              |    |                         |    |                      |    |
| <b>D</b> |                                                                                  |                |             |                 |                 |                                                  |              |    |                         |    |                      |    |

**Part II Proceeds**

|                                                                                                                            | A   |           | B   |    | C   |    | D   |    |
|----------------------------------------------------------------------------------------------------------------------------|-----|-----------|-----|----|-----|----|-----|----|
| <b>1</b> Amount of bonds retired . . . . .                                                                                 |     | 0         |     |    |     |    |     |    |
| <b>2</b> Amount of bonds legally defeased . . . . .                                                                        |     | 0         |     |    |     |    |     |    |
| <b>3</b> Total proceeds of issue . . . . .                                                                                 |     | 8,830,000 |     |    |     |    |     |    |
| <b>4</b> Gross proceeds in reserve funds . . . . .                                                                         |     | 0         |     |    |     |    |     |    |
| <b>5</b> Capitalized interest from proceeds . . . . .                                                                      |     | 0         |     |    |     |    |     |    |
| <b>6</b> Proceeds in refunding escrows . . . . .                                                                           |     | 0         |     |    |     |    |     |    |
| <b>7</b> Issuance costs from proceeds . . . . .                                                                            |     | 176,600   |     |    |     |    |     |    |
| <b>8</b> Credit enhancement from proceeds . . . . .                                                                        |     | 0         |     |    |     |    |     |    |
| <b>9</b> Working capital expenditures from proceeds . . . . .                                                              |     | 0         |     |    |     |    |     |    |
| <b>10</b> Capital expenditures from proceeds . . . . .                                                                     |     | 8,653,400 |     |    |     |    |     |    |
| <b>11</b> Other spent proceeds . . . . .                                                                                   |     | 0         |     |    |     |    |     |    |
| <b>12</b> Other unspent proceeds . . . . .                                                                                 |     | 0         |     |    |     |    |     |    |
| <b>13</b> Year of substantial completion . . . . .                                                                         |     | 2005      |     |    |     |    |     |    |
|                                                                                                                            | Yes | No        | Yes | No | Yes | No | Yes | No |
| <b>14</b> Were the bonds issued as part of a current refunding issue? . . . . .                                            |     | ✓         |     |    |     |    |     |    |
| <b>15</b> Were the bonds issued as part of an advance refunding issue? . . . . .                                           |     | ✓         |     |    |     |    |     |    |
| <b>16</b> Has the final allocation of proceeds been made? . . . . .                                                        | ✓   |           |     |    |     |    |     |    |
| <b>17</b> Does the organization maintain adequate books and records to support the final allocation of proceeds? . . . . . | ✓   |           |     |    |     |    |     |    |

**Part III Private Business Use**

|                                                                                                                                               | A   |    | B   |    | C   |    | D   |    |
|-----------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|----|
| <b>1</b> Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? . . . . . | Yes | No | Yes | No | Yes | No | Yes | No |
|                                                                                                                                               |     | ✓  |     |    |     |    |     |    |
| <b>2</b> Are there any lease arrangements that may result in private business use of bond-financed property? . . . . .                        |     | ✓  |     |    |     |    |     |    |

**Part III Private Business Use** (Continued)

|                                                                                                                                                                                                                                                       | A   |     | B   |    | C   |    | D   |    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|-----|----|-----|----|-----|----|
|                                                                                                                                                                                                                                                       | Yes | No  | Yes | No | Yes | No | Yes | No |
| <b>3a</b> Are there any management or service contracts that may result in private business use of bond-financed property? . . . . .                                                                                                                  |     | ✓   |     |    |     |    |     |    |
| <b>b</b> If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?                                                           |     |     |     |    |     |    |     |    |
| <b>c</b> Are there any research agreements that may result in private business use of bond-financed property? . . . . .                                                                                                                               |     | ✓   |     |    |     |    |     |    |
| <b>d</b> If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?                                                                       |     |     |     |    |     |    |     |    |
| <b>4</b> Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government . . . ▶                                                                      |     | 0 % |     | %  |     | %  |     | %  |
| <b>5</b> Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government . . . ▶ |     | 0 % |     | %  |     | %  |     | %  |
| <b>6</b> Total of lines 4 and 5 . . . . .                                                                                                                                                                                                             |     | 0 % |     | %  |     | %  |     | %  |
| <b>7</b> Does the bond issue meet the private security or payment test? . . . . .                                                                                                                                                                     |     | ✓   |     |    |     |    |     |    |
| <b>8a</b> Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?                                                                      |     | ✓   |     |    |     |    |     |    |
| <b>b</b> If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of . . . . .                                                                                                                                            |     | %   |     | %  |     | %  |     | %  |
| <b>c</b> If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? . . . . .                                                                                                                          |     |     |     |    |     |    |     |    |
| <b>9</b> Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? . . . . .                         |     | ✓   |     |    |     |    |     |    |

**Part IV Arbitrage**

|                                                                                                                                    | A   |    | B   |    | C   |    | D   |    |
|------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|----|
|                                                                                                                                    | Yes | No | Yes | No | Yes | No | Yes | No |
| <b>1</b> Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . . . .    |     | ✓  |     |    |     |    |     |    |
| <b>2</b> If "No" to line 1, did the following apply? . . . . .                                                                     |     |    |     |    |     |    |     |    |
| <b>a</b> Rebate not due yet? . . . . .                                                                                             |     | ✓  |     |    |     |    |     |    |
| <b>b</b> Exception to rebate? . . . . .                                                                                            | ✓   |    |     |    |     |    |     |    |
| <b>c</b> No rebate due? . . . . .                                                                                                  |     | ✓  |     |    |     |    |     |    |
| If you checked "No rebate due" in line 2c, provide in Part VI the date the rebate computation was performed . . . . .              |     |    |     |    |     |    |     |    |
| <b>3</b> Is the bond issue a variable rate issue? . . . . .                                                                        |     | ✓  |     |    |     |    |     |    |
| <b>4a</b> Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue? . . . . . |     | ✓  |     |    |     |    |     |    |
| <b>b</b> Name of provider . . . . .                                                                                                |     |    |     |    |     |    |     |    |
| <b>c</b> Term of hedge . . . . .                                                                                                   |     |    |     |    |     |    |     |    |
| <b>d</b> Was the hedge superintegrated? . . . . .                                                                                  |     |    |     |    |     |    |     |    |
| <b>e</b> Was the hedge terminated? . . . . .                                                                                       |     |    |     |    |     |    |     |    |

**Part IV Arbitrage** (Continued)

|                                                                                                                    | A   |    | B   |    | C   |    | D   |    |
|--------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|----|
|                                                                                                                    | Yes | No | Yes | No | Yes | No | Yes | No |
| <b>5a</b> Were gross proceeds invested in a guaranteed investment contract (GIC)? .                                |     | ✓  |     |    |     |    |     |    |
| <b>b</b> Name of provider . . . . .                                                                                |     |    |     |    |     |    |     |    |
| <b>c</b> Term of GIC . . . . .                                                                                     |     |    |     |    |     |    |     |    |
| <b>d</b> Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?               |     |    |     |    |     |    |     |    |
| <b>6</b> Were any gross proceeds invested beyond an available temporary period? .                                  |     | ✓  |     |    |     |    |     |    |
| <b>7</b> Has the organization established written procedures to monitor the requirements of section 148? . . . . . |     | ✓  |     |    |     |    |     |    |

**Part V Procedures To Undertake Corrective Action**

|                                                                                                                                                                                                                                                                  | A   |    | B   |    | C   |    | D   |    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|----|
|                                                                                                                                                                                                                                                                  | Yes | No | Yes | No | Yes | No | Yes | No |
| Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations? |     | ✓  |     |    |     |    |     |    |

**Part VI Supplemental Information.** Provide additional information for responses to questions on Schedule K (see instructions).

Schedule K, Part III, Line 9-04/02/2004 8,830,000 NY CITY INDUSTRIAL DEVELOPMENT AGENCY CIVIC FACILI - THE ORGANIZATION IS IN THE PROCESS OF DEVELOPING WRITTEN PROCEDURES

**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Noncash Contributions**

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**

▶ **Attach to Form 990.**

▶ **Information about Schedule M (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

**2013**

**Open To Public  
Inspection**

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

Employer identification number

**13-1623886**

**Part I** **Types of Property**

|                                                                            | (a)<br>Check if<br>applicable | (b)<br>Number of contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported on<br>Form 990, Part VIII, line 1g | (d)<br>Method of determining<br>noncash contribution amounts |
|----------------------------------------------------------------------------|-------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 1 Art—Works of art . . . . .                                               |                               |                                                        |                                                                                    |                                                              |
| 2 Art—Historical treasures . . . . .                                       |                               |                                                        |                                                                                    |                                                              |
| 3 Art—Fractional interests . . . . .                                       |                               |                                                        |                                                                                    |                                                              |
| 4 Books and publications . . . . .                                         |                               |                                                        |                                                                                    |                                                              |
| 5 Clothing and household<br>goods . . . . .                                |                               |                                                        |                                                                                    |                                                              |
| 6 Cars and other vehicles . . . . .                                        |                               |                                                        |                                                                                    |                                                              |
| 7 Boats and planes . . . . .                                               |                               |                                                        |                                                                                    |                                                              |
| 8 Intellectual property . . . . .                                          |                               |                                                        |                                                                                    |                                                              |
| 9 Securities—Publicly traded . . . . .                                     | ✓                             | 36                                                     | 999,000                                                                            | market quotation                                             |
| 10 Securities—Closely held stock . . . . .                                 |                               |                                                        |                                                                                    |                                                              |
| 11 Securities—Partnership, LLC,<br>or trust interests . . . . .            |                               |                                                        |                                                                                    |                                                              |
| 12 Securities—Miscellaneous . . . . .                                      |                               |                                                        |                                                                                    |                                                              |
| 13 Qualified conservation<br>contribution—Historic<br>structures . . . . . |                               |                                                        |                                                                                    |                                                              |
| 14 Qualified conservation<br>contribution—Other . . . . .                  |                               |                                                        |                                                                                    |                                                              |
| 15 Real estate—Residential . . . . .                                       |                               |                                                        |                                                                                    |                                                              |
| 16 Real estate—Commercial . . . . .                                        |                               |                                                        |                                                                                    |                                                              |
| 17 Real estate—Other . . . . .                                             |                               |                                                        |                                                                                    |                                                              |
| 18 Collectibles . . . . .                                                  |                               |                                                        |                                                                                    |                                                              |
| 19 Food inventory . . . . .                                                |                               |                                                        |                                                                                    |                                                              |
| 20 Drugs and medical supplies . . . . .                                    |                               |                                                        |                                                                                    |                                                              |
| 21 Taxidermy . . . . .                                                     |                               |                                                        |                                                                                    |                                                              |
| 22 Historical artifacts . . . . .                                          |                               |                                                        |                                                                                    |                                                              |
| 23 Scientific specimens . . . . .                                          |                               |                                                        |                                                                                    |                                                              |
| 24 Archeological artifacts . . . . .                                       |                               |                                                        |                                                                                    |                                                              |
| 25 Other ▶ ( )                                                             |                               |                                                        |                                                                                    |                                                              |
| 26 Other ▶ ( )                                                             |                               |                                                        |                                                                                    |                                                              |
| 27 Other ▶ ( )                                                             |                               |                                                        |                                                                                    |                                                              |
| 28 Other ▶ ( )                                                             |                               |                                                        |                                                                                    |                                                              |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . .

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 - 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? . . . . .

|     | Yes | No |
|-----|-----|----|
| 30a |     | ✓  |

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? . . . . .

|    |   |  |
|----|---|--|
| 31 | ✓ |  |
|----|---|--|

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .

|     |  |   |
|-----|--|---|
| 32a |  | ✓ |
|-----|--|---|

b If "Yes," describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

## Part II

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

[illegible]

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

Name of the organization

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

Employer identification number

**13-1623886**

**Form 990, Part VI, Section A, Line 2 - Gary Abramson & Pennie Abramson (Husband & Wife) Jonathan Birnbach & Naomi Birnbach (Son & Mother) David Fairweather & Jane Fairweather (Husband & Wife) Paul Guerin & Vera Guerin (Husband & Wife) Larry Marks & Gladys Monroy (Husband & Wife) Ilene Nathan & Jeff Nathan (Wife & Husband) David Teplow & Theodore Teplow (Son & Father) Fela & David Shapell (Wife & Husband) Adam and Elaine Wolfensohn (Son and Mother)**

**Form 990, Part VI, Section B, Line 11b - THE FORM 990 IS REVIEWED BY SENIOR MANAGEMENT, GRANT THORNTON AND THE CHAIR PERSON OF THE BOARD**

**Form 990, Part VI, Section B, Line 12c - ON AN ANNUAL BASIS A QUESTIONNAIRE IS SENT OUT TO ALL OFFICERS, DIRECTORS AND TRUSTEES TO IDENTIFY ANY INTEREST THAT COULD GIVE RISE TO CONFLICTS. IN THE EVENT OF DISCLOSURE THE ORGANIZATION WILL NOT ENTER INTO A CONTRACT OR TRANSACTION WITH ANY OF ITS OFFICERS, TRUSTEES, COMMITTEE MEMBERS OR EMPLOYEES, OR ANY ENTITY WHICH INDIVIDUAL OR RELATIVE HAS FINANCIAL INTEREST, UNLESS THIS INTEREST IS DISCLOSED IN ADVANCE TOT HE BOARD OR EXECUTIVE COMMITTEE AND THE BOARD APPROVES THE TRANSACTION, WITHOUT THE VOTE OF THE INTERESTED TRUSTEE OR COMMITTEE MEMBER.**

**Form 990, Part VI, Section B, Line 15 - COMPENSATION OF OFFICERS AND KEY EMPLOYEES IS APPROVED AND REVIEWED BY THE EXECUTIVE COMMITTEE FOR REASONABLENESS AS COMPARED TO COMPENSATION PACKAGES OFFERED IN THE NON-PROFIT INDUSTRY BY PEER INSTITUTIONS. THE EXECUTIVE COMMITTEE DOCUMENTS ITS DELIBERATION AND DISCUSSION IN ITS MEETINGS.**

**Form 990, Part VI, Section C, Line 19 - COPIES OF AUDITED FINANCIAL STATEMENTS, CONFLICT OF INTEREST POLICY, GOVERNING DOCUMENTS AND FORM 990 ARE SENT TO DONORS UPON REQUEST.**

Form: 990  
Page: 6  
Line Number: Part VI Section C Line 17

States Where Copy Of Return Is Filed

| States |
|--------|
| AK     |
| AL     |
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**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Related Organizations and Unrelated Partnerships**

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
▶ Attach to Form 990. ▶ See separate instructions.  
▶ Information about Schedule R (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

Employer identification number

**13-1623886**

**AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC**

**Part I Identification of Disregarded Entities** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable) of disregarded entity | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling entity |
|---------------------------------------------------------------------|-------------------------|--------------------------------------------------|---------------------|---------------------------|----------------------------------|
| (1) .....                                                           |                         |                                                  |                     |                           |                                  |
| (2) .....                                                           |                         |                                                  |                     |                           |                                  |
| (3) .....                                                           |                         |                                                  |                     |                           |                                  |
| (4) .....                                                           |                         |                                                  |                     |                           |                                  |
| (5) .....                                                           |                         |                                                  |                     |                           |                                  |
| (6) .....                                                           |                         |                                                  |                     |                           |                                  |

**Part II Identification of Related Tax-Exempt Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a)<br>Name, address, and EIN of related organization     | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e)<br>Public charity status (if section 501(c)(3)) | (f)<br>Direct controlling entity | (g)<br>Section 512(b)(13) controlled entity? |    |
|-----------------------------------------------------------|-------------------------|--------------------------------------------------|----------------------------|-----------------------------------------------------|----------------------------------|----------------------------------------------|----|
|                                                           |                         |                                                  |                            |                                                     |                                  | Yes                                          | No |
| (1) <a href="#">See Schedule R, Part VII, Statement 1</a> |                         |                                                  |                            |                                                     |                                  |                                              |    |
| (2) .....                                                 |                         |                                                  |                            |                                                     |                                  |                                              |    |
| (3) .....                                                 |                         |                                                  |                            |                                                     |                                  |                                              |    |
| (4) .....                                                 |                         |                                                  |                            |                                                     |                                  |                                              |    |
| (5) .....                                                 |                         |                                                  |                            |                                                     |                                  |                                              |    |
| (6) .....                                                 |                         |                                                  |                            |                                                     |                                  |                                              |    |
| (7) .....                                                 |                         |                                                  |                            |                                                     |                                  |                                              |    |

**Part III Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a)<br>Name, address, and EIN of<br>related organization | (b)<br>Primary activity | (c)<br>Legal<br>domicile<br>(state or<br>foreign<br>country) | (d)<br>Direct controlling<br>entity | (e)<br>Predominant<br>income (related,<br>unrelated,<br>excluded from<br>tax under<br>sections 512-514) | (f)<br>Share of total<br>income | (g)<br>Share of end-of-<br>year assets | (h)<br>Disproportionate<br>allocations? |    | (i)<br>Code V—UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|----------------------------------------------------------|-------------------------|--------------------------------------------------------------|-------------------------------------|---------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------|-----------------------------------------|----|-------------------------------------------------------------------------|-------------------------------------------|----|--------------------------------|
|                                                          |                         |                                                              |                                     |                                                                                                         |                                 |                                        | Yes                                     | No |                                                                         | Yes                                       | No |                                |
| (1) .....                                                |                         |                                                              |                                     |                                                                                                         |                                 |                                        |                                         |    |                                                                         |                                           |    |                                |
| (2) .....                                                |                         |                                                              |                                     |                                                                                                         |                                 |                                        |                                         |    |                                                                         |                                           |    |                                |
| (3) .....                                                |                         |                                                              |                                     |                                                                                                         |                                 |                                        |                                         |    |                                                                         |                                           |    |                                |
| (4) .....                                                |                         |                                                              |                                     |                                                                                                         |                                 |                                        |                                         |    |                                                                         |                                           |    |                                |
| (5) .....                                                |                         |                                                              |                                     |                                                                                                         |                                 |                                        |                                         |    |                                                                         |                                           |    |                                |
| (6) .....                                                |                         |                                                              |                                     |                                                                                                         |                                 |                                        |                                         |    |                                                                         |                                           |    |                                |
| (7) .....                                                |                         |                                                              |                                     |                                                                                                         |                                 |                                        |                                         |    |                                                                         |                                           |    |                                |

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)<br>Name, address, and EIN of related organization                                          | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or foreign country) | (d)<br>Direct controlling<br>entity | (e)<br>Type of entity<br>(C corp, S corp, or trust) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year assets | (h)<br>Percentage<br>ownership | (i)<br>Section 512(b)(13)<br>controlled<br>entity? |    |
|------------------------------------------------------------------------------------------------|-------------------------|-----------------------------------------------------|-------------------------------------|-----------------------------------------------------|---------------------------------|---------------------------------------|--------------------------------|----------------------------------------------------|----|
|                                                                                                |                         |                                                     |                                     |                                                     |                                 |                                       |                                | Yes                                                | No |
| (1) CHARITABLE REMAINDER ANNUITY TRUST (18) ANNUITY TRUST<br>633 THIRD AVE, NEW YORK, NY 10017 |                         | NY                                                  | N/A                                 | T                                                   |                                 |                                       |                                |                                                    |    |
| (2) CHARITABLE REMAINDER UNITRUST TRUST (18) UNITRUST<br>633 THIRD AVE, NEW YORK, NY 10017     |                         | NY                                                  | N/A                                 | T                                                   |                                 |                                       |                                |                                                    |    |
| (3) .....                                                                                      |                         |                                                     |                                     |                                                     |                                 |                                       |                                |                                                    |    |
| (4) .....                                                                                      |                         |                                                     |                                     |                                                     |                                 |                                       |                                |                                                    |    |
| (5) .....                                                                                      |                         |                                                     |                                     |                                                     |                                 |                                       |                                |                                                    |    |
| (6) .....                                                                                      |                         |                                                     |                                     |                                                     |                                 |                                       |                                |                                                    |    |
| (7) .....                                                                                      |                         |                                                     |                                     |                                                     |                                 |                                       |                                |                                                    |    |

**Part V Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

|                                                                                                                                                              | Yes       | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|
| <b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV? |           |    |
| <b>a</b> Receipt of <b>(i)</b> interest <b>(ii)</b> annuities <b>(iii)</b> royalties or <b>(iv)</b> rent from a controlled entity . . . . .                  | <b>1a</b> | ✓  |
| <b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .                                                                           | <b>1b</b> | ✓  |
| <b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .                                                                         | <b>1c</b> | ✓  |
| <b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .                                                                                | <b>1d</b> | ✓  |
| <b>e</b> Loans or loan guarantees by related organization(s) . . . . .                                                                                       | <b>1e</b> | ✓  |
| <b>f</b> Dividends from related organization(s) . . . . .                                                                                                    | <b>1f</b> | ✓  |
| <b>g</b> Sale of assets to related organization(s) . . . . .                                                                                                 | <b>1g</b> | ✓  |
| <b>h</b> Purchase of assets from related organization(s) . . . . .                                                                                           | <b>1h</b> | ✓  |
| <b>i</b> Exchange of assets with related organization(s) . . . . .                                                                                           | <b>1i</b> | ✓  |
| <b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .                                                                | <b>1j</b> | ✓  |
| <b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .                                                              | <b>1k</b> | ✓  |
| <b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .                                            | <b>1l</b> | ✓  |
| <b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .                                             | <b>1m</b> | ✓  |
| <b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .                                             | <b>1n</b> | ✓  |
| <b>o</b> Sharing of paid employees with related organization(s) . . . . .                                                                                    | <b>1o</b> | ✓  |
| <b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .                                                                                | <b>1p</b> | ✓  |
| <b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .                                                                                | <b>1q</b> | ✓  |
| <b>r</b> Other transfer of cash or property to related organization(s) . . . . .                                                                             | <b>1r</b> | ✓  |
| <b>s</b> Other transfer of cash or property from related organization(s) . . . . .                                                                           | <b>1s</b> | ✓  |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a)<br>Name of related organization | (b)<br>Transaction<br>type (a–s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|-------------------------------------|----------------------------------|------------------------|----------------------------------------------|
| (1)                                 |                                  |                        |                                              |
| (2)                                 |                                  |                        |                                              |
| (3)                                 |                                  |                        |                                              |
| (4)                                 |                                  |                        |                                              |
| (5)                                 |                                  |                        |                                              |
| (6)                                 |                                  |                        |                                              |

**Part VI** **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN of entity                                                      | (b)<br>Primary activity      | (c)<br>Legal domicile<br>(state or foreign<br>country) | (d)<br>Predominant<br>income (related,<br>unrelated, excluded<br>from tax under<br>sections 512-514) | (e)<br>Are all partners<br>section<br>501(c)(3)<br>organizations? |    | (f)<br>Share of<br>total income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproportionate<br>allocations? |    | (i)<br>Code V—UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|----------------------------------------------------------------------------------------------|------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|----|---------------------------------|------------------------------------------|-----------------------------------------|----|-------------------------------------------------------------------------|-------------------------------------------|----|--------------------------------|
|                                                                                              |                              |                                                        |                                                                                                      | Yes                                                               | No |                                 |                                          | Yes                                     | No |                                                                         | Yes                                       | No |                                |
| (1) <b>WEIZMANN GLOBAL ENDOWMENT FUND</b><br><b>110 EAST 42ND STREET, NEW YORK, NY 10017</b> | <b>INVESTMENT MANAGEMENT</b> | <b>NY</b>                                              | <b>Related</b>                                                                                       |                                                                   | ✓  | <b>26,243,344</b>               | <b>510,773,000</b>                       |                                         | ✓  | <b>-131,000</b>                                                         |                                           | ✓  | <b>20%</b>                     |
| (2) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (3) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (4) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (5) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (6) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (7) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (8) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (9) .....                                                                                    |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (10) .....                                                                                   |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (11) .....                                                                                   |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (12) .....                                                                                   |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (13) .....                                                                                   |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (14) .....                                                                                   |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (15) .....                                                                                   |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |
| (16) .....                                                                                   |                              |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                         |                                           |    |                                |

**Part VII**   **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions).

*(This area is for supplemental information. It contains horizontal lines for writing.)*

**Description of Identification of Related Tax-Exempt Organizations**

|                                            |                                                 |
|--------------------------------------------|-------------------------------------------------|
| <b>Name and EIN</b>                        | WEIZMANN INSTITUTE OF SCIENCE                   |
| <b>Address</b>                             | PO BOX 26<br>REHOVOT ISRAEL 76100, Israel       |
| <b>Primary activities</b>                  | SCIENTIFIC RESEARCH FOR THE BENEFIT OF HUMANITY |
| <b>State or foreign country</b>            | Israel                                          |
| <b>Exempt code section</b>                 | 501 (C)3                                        |
| <b>Public charity status</b>               | 7                                               |
| <b>Direct controlling entity</b>           | N/A                                             |
| <b>512(b)(13) controlled organization?</b> | No                                              |

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|                                            |                                                           |
|--------------------------------------------|-----------------------------------------------------------|
| <b>Name and EIN</b>                        | FEINBERG GRADUATE SCHOOL OF THE WEIZMANN INSTITUTE        |
| <b>Address</b>                             | 633 THIRD AVE<br>NEW YORK, NY 10017                       |
| <b>Primary activities</b>                  | GRADUATE SCHOOL IN THE FIELDS OF SCIENCES AND MATHEMATICS |
| <b>State or foreign country</b>            | Israel                                                    |
| <b>Exempt code section</b>                 | 501(C)3                                                   |
| <b>Public charity status</b>               | 2                                                         |
| <b>Direct controlling entity</b>           | N/A                                                       |
| <b>512(b)(13) controlled organization?</b> | No                                                        |